Dear Community Friends:

Palm Healthcare Foundation is proud of the strong community connections it has established in a relatively short span of time. But, oh, how our pride grew in 2015! We launched our Healthier Together initiative in 2014. Then, in 2015, together with residents and community partners, we rolled up our sleeves and got to work in our first two Healthier Together communities: Healthier Delray Beach and Healthier Jupiter. Much to our delight, people from various "walks of life" became connected to the cause because of their passion to improve health in our neighborhoods.

Healthier Together empowers communities by putting the decision-making in their own hands. The foundation’s role is to support neighborhood teams with funding and resources to construct their own health plans and take ownership of their processes and outcomes. We are confident that communities will improve the health of their residents, as well as gain critical skills and knowledge for tackling other community problems in the future.

We hope you will “connect” with us to make Palm Beach County the healthiest county in the State of Florida.

Sincerely,

Andrea Bradley, JD, President and CEO
Dear Community Friends:

Serving on the board of Palm Healthcare Foundation for more than nine years, most recently as chair, has been one of the most rewarding experiences of my professional career.

I take great pride in the foundation’s tremendous capacity for connecting people who have a passion for improving the health and well-being of Palm Beach County residents. Healthy connections begin with a stable governing board of trustees who are respected in the community and have a reputation of working together to achieve positive results. I am extremely grateful to have had the opportunity to work side-by-side with dedicated individuals who share the same passion for better health outcomes.

The foundation’s success is also largely attributable to the philanthropic connections we have made along the way. The ability to solve critical healthcare issues through community-wide collaboration and philanthropy is directly related to the number of connections we make in support of our work.

Our development department acts as a trusted philanthropic advisor to help individuals connect their personal values with their philanthropic goals. The successful outcomes which result are both sound financial decisions as well as impactful change in our community.

We hope you will consider connecting with us to make your philanthropic dreams a reality.

Mark W. Cook, 2015 Chair

Our trustees are important “connectors” to people, resources and dollars that can improve the overall health and well-being of our community.
Palm Healthcare Foundation’s Board of Trustees oversees the charitable mission of the foundation, including asset management, grantmaking and fundraising. The foundation’s trustees are respected leaders in the community who are experts in their chosen fields and who have a long-standing tradition of service in the non-profit arena. Sharing a passion for health improvement, they are important “connectors” to people, resources and funding that will result in a healthier community for all.

Alina Alonso, MD
Denise Bober
Andrea Bradley
Mark W. Cook
David Dodson, MD
Marsha Fishbane, MD

Chris Gryskiewicz
Gail Horvath
Barbara Jacobowitz
Philippe Jeck
Greg Quattlebaum
Mark Rubenstein, MD

Ruth Schwarzkopf, RN
Joseph B. Shearouse, III
Ilene Silber
Andrea Stephenson
David Wisehaupt

*As of December 2015*
Alina Alonso, MD, is the director of the Florida Department of Health-Palm Beach County. In her role, she oversees the operations of one of the largest county health departments in the state. Dr. Alonso serves on the Executive Committee and is chair of the Governance/Nominating Committee.

Denise Bober is vice president-human resources at The Breakers Palm Beach, Inc. where she oversees all aspects of human resources for 2,000 team members. She serves on the Community Investment Committee and Executive Committee.

Andrea Bradley is president and CEO of Palm Healthcare Foundation. For the past fifteen years, she has been leading community-building initiatives in South Florida with a focus on improving the quality of life and well-being of residents. Previously, she practiced law with a focus on estate planning and planned giving.

Mark W. Cook is president of Royal Palm Management, a commercial property management firm in Palm Beach. He has served as chair of the board and Executive Committee, chair of the Facilities Committee and as a member of the Finance/Investment Committee, Development Committee, Governance/Nominating Committee and Audit Committee.

David Dodson, MD, is a physician who practices internal medicine and infectious disease in West Palm Beach and has served in numerous hospital leadership positions since 1985. Dr. Dodson is a member of the Communications Committee.

Marsha Fishbane, MD, is a pediatrician and public health physician recently retired from the Florida Department of Health-Palm Beach County. She served as community and school health division director and school health medical director. Dr. Fishbane serves on the Community Investment Committee.

Chris Gryskiewicz is the chief financial officer at Woerner Holdings, Inc. Previously, he was an executive at Templeton & Company, LLP, a full service CPA firm. He is treasurer of the board, chair of the Finance/Investment Committee and is a member of the Development Committee.

Gail Horvath is senior vice president and managing director of the PNC Wealth Management Florida East Region and oversees its team of wealth management professionals. She joined PNC Wealth Management in 1998 and currently serves as a member of the foundation’s Development Committee.

Barbara Jacobowitz holds a master’s in public health and is the health services administration department chair of Keiser University, West Palm Beach campus. She is secretary of the board, a member of the Executive Committee and is a member of the Community Investment Committee.
Philippe Jeck became chair of Palm Healthcare Foundation’s Board of Trustees in 2016. He leads the board’s Executive Committee and serves on the Finance/Investment Committee and Facilities Committee. A member of the Florida and New York Bar Associations, he is the managing partner of Jeck, Harris, Raynor & Jones, P.A.

Greg Quattlebaum is a fourth generation Floridian and president of Quattlebaum Funeral, Cremation and Event Centers. He served as president of the Florida Funeral Directors Association and as state representative for the National Funeral Directors Association. He currently serves on the Executive Committee and is chair of the Community Investment Committee.

Mark Rubenstein, MD, a practicing physician, is assistant professor of Physical Medicine & Rehabilitation at the Miller School of Medicine at the University of Miami. He is also an assistant professor at Florida Atlantic University and a clinical associate professor of Family Medicine at Nova Southeastern University. He serves on the Community Investment Committee.

Ruth Schwarzkopf, RN, holds a master’s degree in health administration, is chief nursing officer at West Boca Medical Center and serves as the Florida region representative for the Tenet National Nurse Executive Council. She serves on the Community Investment Committee and chairs the Nursing Advancement Advisory Board.

Joseph B. "Jay" Shearouse, III, is president and CEO of First Bank of the Palm Beaches. Previously, he was executive vice president of Fidelity Federal Bank & Trust. He is chair of the Audit Committee and a member of the Governance/Nominating Committee and the Development Committee.

Irene Solomon Silber served as executive director of Communities in Schools for more than a decade. She also worked as a consultant with the Education Commission to create a comprehensive professional development system in early care and education. She serves on the foundation’s Community Investment Committee.

Andrea Stephenson is executive director of the Health Council of Southeast Florida. She is responsible for conducting regional health planning and implementation activities to improve access to healthcare. She serves on the Audit Committee and the Community Investment Committee.

David Wisehaupt is managing director and chief investment strategist at Wisehaupt, Bray Asset Management. He also serves as partner at HighTower with more than 32 years of experience in providing investment advice. He serves on the foundation’s Finance/Investment Committee and Development Committee.
Connecting Through Collective Impact

Healthier Delray Beach’s initiative focuses on improving the behavioral health and well-being of the Delray Beach community beginning with its most vulnerable residents. Objectives include promoting awareness and education of behavioral health, encouraging acceptance and improving access to supports and services.

— Lauren Zuchman, Project Director
Healthier Delray Beach

Healthier Delray Beach
Since its inception in September 2014, the initiative has taken many important steps:

- Formed a steering committee
- Selected the Achievement Centers for Children and Families as a fiscal agent
- Employed a project director
- Gathered more than 1,600 residents and professionals who participated in events, community meetings, focus groups and interviews
- Conducted extensive data collection efforts including eight focus groups, 95 key informant interviews and ten community meetings
- Established an ambassador program and recruited neighborhood champions
- Hosted the Family Dinner Event to celebrate the importance of family togetherness
- Hosted two Mental Health First Aid trainings for local first responders and residents
- Participated in a variety of community resource fairs and presentations
- Invited the community to a free screening of Paper Tigers, a documentary that chronicles the lives of troubled teens and the community that took action to save them

Collective Impact: the commitment of a group of actors from different sectors to a common agenda for solving a specific social problem, using a structured form of collaboration
Healthier Jupiter

Since its beginning in September 2014, Healthier Jupiter is learning and building from the successes and challenges of the initiative. It has successfully:

- Hired a project director
- Selected Jupiter Medical Center as a fiscal agent
- Conducted 21 presentations to approximately 721 community residents
- Utilized three social media outlets including Facebook, Twitter and LinkedIn
- Conducted eight focus groups with diverse members from the community
- Created four active committees and identified chairs and co-chairs who created programmatic goals in the areas of: diabetes screening, medical care, healthy foods, fitness and marketing
- Conducted several community meetings with more than 50 attendees each
- Participated in the Loggerhead Triathalon Wellness Expo
- Conducted hundreds of diabetes risk assessments at community events, schools and businesses

Healthier Jupiter’s initiative addresses health and quality of life issues starting with diabetes prevention and management. Healthier Jupiter started by promoting healthy lifestyle activities because it is well known that healthy behaviors can lower the risk for type 2 diabetes and its complications as well as lower the risks of many other chronic diseases.

— Carrie Browne, Project Director
Healthier Jupiter
Connecting Through Social Change

Palm Beach County Diabetes Week Campaign

Palm Healthcare Foundation established the Diabetes Coalition of Palm Beach County in 2012. Together with many community partners, we launched the Know Your Numbers campaign with a goal to educate people about their risk for diabetes and to link high-risk individuals to affordable resources.

The campaign has grown from a week of screenings to a month-long campaign. The number of diabetes screenings and risk assessments has more than doubled over the previous year and the number of individuals screened increases every year.

- Screened more than 3,000 individuals at more than 60 screening locations
- Provided each participant with diabetes information and resources including free clinic locations
- Conducted 100s of comprehensive screenings including blood work, blood pressure and body mass index (BMI) testing
- Referred high-risk patients to doctors/clinics for follow-up appointments
- Gathered more than 300 participants at World Diabetes Day event held at PB Outlets

Social Change Movements: A type of group action. They are large, sometimes informal, groupings of individuals or organizations that focus on specific political or social issues.

With the total cost of diabetes in the United States increasing significantly over the past five years, this extremely important health issue must be confronted head-on in our local communities. Since 2001, the foundation has granted more than $4 million to support programs that address this serious epidemic.

— Andrea Bradley, President and CEO Palm Healthcare Foundation

2015 Diabetes Week
Know Your Numbers

— Andrea Bradley, President and CEO Palm Healthcare Foundation
Let’s Move Commit to Change Physical Activity Challenge

The obesity statistics and their link to disease are staggering, but there is a solution. According to the Centers for Disease Control and Prevention, regular physical activity is one of the most important things we can do for our health.

That’s why Palm Healthcare Foundation and its partners launched the Let’s Move Commit to Change Physical Activity Challenge. Our objective for the campaign is to motivate Palm Beach County residents to take charge of their health by committing to healthy behaviors and recognizing the importance of exercise and nutrition to reduce diabetes/obesity.

Let’s Move by the Numbers:
Participation grows every year!

**Year One:**
10 Teams — 100,000 minutes logged

**Year Two:**
18 Teams — 660,000 minutes logged

**Year Three:**
28 Teams — 2.8 million minutes logged

**Year Four:**
48 Teams — 10 million plus minutes logged

Being overweight or obese leads to a high risk of developing diabetes and its complications. Six out of ten children born today will be obese by the time they graduate high school.

— Alina Alonso, MD
Director, The Florida Department of Health-Palm Beach County
Trustee, Palm Healthcare Foundation
Connecting a Family Legacy to Nursing

The birth of a family’s first grandchild is one of the most celebrated milestones in life. Few families are prepared for what Denise Bober, vice president-human resources at The Breakers Palm Beach, Inc., and a trustee of Palm Healthcare Foundation, and her daughter, Melissa Donlon, experienced.

On February 6, 2014, Melissa was rushed to St. Mary’s Medical Center. Her twins, already named Sutton and Kailey, were born 24 weeks into her pregnancy and weighed only 1 lb. 2 ozs. each. Unfortunately, Kailey did not survive. Sutton had open heart surgery and spent 111 days in the Neonatal Intensive Care Unit. Despite her difficult start in life, she is a happy, energetic two-year-old girl today.

I became a foundation trustee because I believed in the foundation’s mission. After my granddaughters were born, and as part of my commitment to the work of the foundation, I made the decision to establish the Sutton Kailey Nursing Advancement Fund. The fund honors my precious miracle, Sutton, and memorializes her angel sister, Kailey. The nurses in the Neonatal Intensive Care Unit were so encouraging and supportive. Not only did they have exceptional skills and talent, they bonded with our family and have become friends for life.

— Denise Bober
Vice President-Human Resources, The Breakers Palm Beach, Inc.
Trustee, Palm Healthcare Foundation

The Donlon Family
Denise established **The Sutton Kailey Nursing Advancement Fund** to support Palm Beach County’s nursing community through grants and programs that focus on skills and professional development to ensure quality nursing in Palm Beach County. Because of the gratitude Denise and her family have for the nurses who helped little Sutton grow and thrive, her fund will ensure that other families will have the same nurturing, quality care when they need it most.

When Denise established the fund, she invited friends and family to add to it as a tribute to both Kailey and Sutton. Honoring Denise’s granddaughters through philanthropy is a family tradition that will live on for years to come.

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*If you would like to start your own health legacy, we can work with you to create a fund that reflects your unique wishes. You can make an initial gift to your fund and add to it whenever you like. Ask family members and friends to add to your special fund in lieu of other gifts.*

— Nancy Reierson  
**Vice President of Philanthropy**  
**Palm Healthcare Foundation**
Connecting Through Corporate Philanthropy

We know that when corporations support a strong community infrastructure with programs that address family health and wellness, we contribute to the overall well-being and quality of health in Palm Beach County. PNC is delighted to be part of this important community-wide initiative that finds creative solutions to make our neighborhoods a better place to live, work and play.

— Gail Horvath, Senior Vice President, Managing Director, PNC Corporate Banking Services Trustee, Palm Healthcare Foundation

Banks stand at the center of our communities, helping to build and strengthen neighborhoods, schools, places of worship and local businesses. A corporate philanthropist, PNC strives to be a good corporate citizen through its PNC Foundation by providing resources to strengthen the communities it serves.
That’s why PNC’s support of Palm Healthcare Foundation’s Healthier Together initiative makes so much sense. In 2013, the foundation launched Healthier Together, a five-year, place-based initiative to address complex healthcare issues and the quality of life in six Palm Beach County communities. Believing that communities will be stronger when corporations support residents, PNC has stepped up to become one of the founding Healthier Together Corporate Partners.

We’ve become a trusted partner to corporations that want to make Palm Beach County a healthier place to work, live and play. When we all work together, we can accomplish more. Call the foundation to learn how to become a Palm Healthcare Foundation Corporate Partner.

— Nancy Reierson
Vice President of Philanthropy
Palm Healthcare Foundation
Connecting Philanthropy to Health Causes

Five Years of Cumulative Giving*

Best in Health $100,000+
Ms. Michele B. Bloch
The Carl and Ruth Shapiro Family Foundation

Health Champion $25,000-$99,999
Bluewater Babes Tournament
Mrs. Joan K. Eigen
Flagler System, Inc.
David and Sondra Mack Foundation, Inc.
Mrs. Betsy K. Matthews
Mr. and Mrs. William Blair Meyer, Jr.
Mr. Thomas C. Quick
John B. and Jane M. Ryerson Charitable Trust
Tenet Health
VITAS Healthcare
Wilmington Trust

Leadership Circle $10,000-$24,999
Admiral’s Cove Cares Charitable Foundation
Clear Channel Broadcasting, Inc.
Dalcan Limited Liability Co.
Fidelity Charitable Gift Fund
Ms. Elizabeth Fiegel and Mr. Robert Adams
Florida Blue Foundation
Good Samaritan Medical Center Auxiliary, Inc.
Ms. Heather M. Henry
Mrs. June Jones

Kessler Family Foundation
E.M. Lynn Foundation
The Northern Trust Company
The Palm Beach Post
Palm Beach Country Club Foundation, Inc.
Mrs. Diane Perella
PGA Tour Charities, Inc.
PNC Foundation
Relgalf Charitable Foundation
Mr. and Mrs. Robert Snyder
Mr. and Mrs. John J. Taylor

Partners in Health $5,000-$9,999
Academy for Nursing and Health Occupations
Ms. Andrea Bradley
Mr. Mark W. Cook
Mr. and Mrs. Jeffrey Fisher
Dr. Lois Gackenheimer
Mr. and Mrs. Patrick Henry
Hospice of Palm Beach County
The Edward and Lucille Kimmel Foundation, Inc.
Dr. Robert C. Knapp
Mr. John Peters
The Royal Poinciana Chapel, Inc.
Dr. E. Dorsey Smith-Seed
Stone Energy Corporation
Ms. Marjorie J. Sullivan
Taylor Family Foundation

Stewards $2,500-$4,999
Mr. Jay Annis
Anonymous
Mrs. Diane Belfer
Howard and Maxine Bernstein Family Foundation
Ambassador Stuart Bernstein
Dr. Nettie Birnbach
Ms. Amy Dean
Mr. and Mrs. Willis H. Du Pont
Mr. and Mrs. Christopher J. Gryskiewicz
BJ and Paula Harris Fund of Palm Healthcare Foundation
J. Ira and Nicki Harris Family Foundation
The Hera Foundation
Ms. Fran Herdrich
International Society of Palm Beach
Jewish Communal Fund
Sidney Kohl Family Foundation
Leggiadro of Palm Beach, Inc.
Mr. and Mrs. Jack H. Levin
Mr. and Mrs. Joseph S. Michaan
Parallon Workforce Solutions
Mr. and Mrs. Isaac Perlmutter
The Laura and Isaac Perlmutter Foundation
Mrs. Helen Persson
Ms. Lisa H. Peterfreund
Mr. and Mrs. Peter A. Rapaport
Mr. and Mrs. David B. Robb, Jr.
Mr. and Mrs. Joseph B. Shearouse, III

*We made the best effort to include all cumulative giving of $1,000 and above between July 1, 2010 and June 30, 2015. Our apologies for any omission.
Connecting Philanthropy to Health Causes

Dr. Rose Sherman
Ms. Andrea Stark
Mrs. Louise H. Stephaich
Tom Mathieu and Company, Inc.
L. Kerry Vickar Charitable Foundation
Ms. Suzette Wexner

**Circle of Care $1,000-$2,499**

Alex and Ani
Anonymous (2)
Asplundh Foundation
Mr. and Mrs. Christopher B. Asplundh
Ms. Denise Bober
Ms. Karen Bober
Mr. and Mrs. Stanley Bogen
Mr. Fred M. Bishoff
Castaways Bar, LLC
Mrs. Carol Chavkin
Mr. and Mrs. Joe Clements
Coworks International, Inc.
Mr. and Mrs. Richard Crystal
Mr. and Mrs. Peter D. Cummings
Dr. and Mrs. David W. Dodson
Dr. and Mrs. Charles G. Edwards
Mr. and Mrs. Alfred B. Engelberg
Mr. Melvyn Estrin
Mr. and Mrs. Charles Fabrikant
The Fine Foundation
Mr. and Mrs. Milton Fine
Mr. and Mrs. Sanford Fodiman

Mr. and Mrs. Robert L. Fromer
Mr. and Mrs. Bruce Gendelman
Granite Communications
Mrs. Sonya Haffey
Mr. and Mrs. Daniel A. Hanley
Dr. and Mrs. Harve R. Hathaway
Mr. Samuel J. Heyman
Margaret Mellon Hitchcock Foundation
Mrs. Mary Hulitar
Mr. and Mrs. Mitchell Jacobson
Mr. Robert Kohl
Mr. and Mrs. Sidney Kohl
Sir and Lady Geoffrey Leigh
Mrs. Susan Levin
Mr. and Mrs. Andrew D. Levin
Frances and Jack Levy Foundation
Dr. and Mrs. Jack Liggett
Mr. and Mrs. William M. Matthews
Mr. and Mrs. Richard McConnell
Mr. and Mrs. Sam Michaels
Mrs. Sydell Miller
Dr. and Mrs. Bruce W. Moskowitz
Mr. and Mrs. Jack W. Nicklaus
Ms. Melanie F. Nussdorf
Mr. and Mrs. Harold Oelbaum
Mr. and Mrs. Jorge Otero
Park Avenue Charitable Fund
Mrs. James Pizzagalli
Mr. and Mrs. Greg Quattlebaum
Mr. Eric David Ray

Mr. Carl Rosen
Mr. and Mrs. Eric A. Rothfeld
Dr. and Mrs. Mark A. Rubenstein
Mr. and Mrs. Charles A. Schumacher
Ms. Joan Sherman
Ms. Marlys Silver
Mr. and Mrs. Sanford Sirulnik
Mrs. Denise Smyth
Sotheby’s International Realty Foundation
Ms. Susan Stopak-Kaplan
Mrs. Jeannie Tisbo
Bruce E. and Robbi S. Toll Foundation
Ms. Sandra Close Turnquest
Mr. Scott Usechek
Ms. Zivjena Vucetic
The Weisman Family Foundation

Joan K. Eigen and David B. Robb, Jr., Founding Trustees
Connecting with Palm Beach County Residents

211 Palm Beach/Treasure Coast
Diabetes Data and Resources Enhancements and Survey Results
$2,500
Funding supported Palm Beach County Diabetes Week 2014 activities.

Alpert Jewish Family & Children Services
Mental Health First Aid: An Integrated Community Model
$40,000
Funding supports the creation and coordination of an integrated community model to introduce the international, evidence-based Mental Health First Aid Program throughout Palm Beach County. The program teaches participants how to recognize and respond to risk factors and warning signs of mental health problems.

Enhanced Companion Program
$35,000
The program helps local seniors remain active and independent in the comfort of their own homes.

Alzheimer’s Community Care, Inc.
Expansion of the Bilingual Family Nurse Consultant Program
$80,000
With a focus on the Hispanic community in Lake Worth, funding supports a registered nurse who has dementia-specific training to provide families of Alzheimer’s patients with emotional support, disease education and links to essential community resources.

Apostolic Child Development Centers, Inc.
CATCH Early Childhood Physical and Nutrition Program
$5,000
The goal of this nationally recognized program is to improve the health and nutrition of children 3-5 years of age.

ARC of Palm Beach County
Respite Services Program
$25,000
This grant supports trained professional caregivers to deliver short-term care to individuals with developmental disabilities, allowing their primary caregivers time to focus on personal and family matters.

Cancer Alliance of Help and Hope
Patient Financial Support
$7,500
Funding supports Palm Beach County residents undergoing cancer treatments with living expenses, health insurance, car payments, food and other basic necessities.

Caridad Center
Capital Support and Equipment for the new Vision Center
$79,000
The BJ and Paula Harris Donor Advised Fund at Palm Healthcare Foundation provides capital support for a four-room vision clinic at the Caridad Center, the largest free clinic in Florida.
Grants awarded from July 1, 2014 to June 30, 2015

The Chamber of Nonprofit Health and Human Services Agencies, Inc.

**Palm Beach County Legislative Advocacy Project**

$10,000

Funding enables non-profit health and human services providers to come together to set collective legislative priorities to be presented to the Palm Beach County Legislative Delegation for consideration during the legislative session.

Clins Can Help, Inc.

**Capital Support**

$10,000

Funding provides capital support to expand services to a larger warehouse facility that stores medical equipment and supplies to be provided at no cost to Palm Beach County patients and families in need.

Community Child Care Center of Delray Beach Foundation, Inc. (Achievement Centers for Children and Families)

**Healthier Delray Beach Behavioral Health Ambassador, Education and Awareness Program**

$200,000

This Healthier Together grant supports initial programmatic strategies to address behavioral health issues in Delray Beach. The Community Ambassador Program will reach out to residents in places where they are comfortable meeting and will also include a comprehensive outreach and education campaign about behavioral health.

Community Foundation for Palm Beach and Martin Counties

**The Great Give Palm Beach County**

$30,000

Funding provides matching funds to support local nonprofit organizations through this county-wide campaign.

El Sol Jupiter’s Neighborhood Resource Center

**AmeriCorps Expansion into Healthier Together Initiative**

$35,000

Funding supports the expansion of El Sol’s AmeriCorps VISTA program, a national service program designed to fight poverty. Funds provide assistance to all of the foundation’s Healthier Together initiatives. El Sol will serve as the host organization.

Florida Atlantic University Simulation Center

**Expansion of Simulation Training Program/INTERACT**

$175,000

Funding expands the INTERACT program that trains family caregivers and home health aides to learn skills, identify appropriate and necessary interventions and report clinical changes to other healthcare providers.

Florida Atlantic University, College of Business

**Design of a Learning Community for Elder-Care Services**

$50,000

Funding supports the development of a learning community comprised of elder-care service providers in Palm Beach County to improve communications and coordination of care.
Genesis Community Health, Inc.
Healthy Bodies, Healthy Souls
$25,000
Funding provides an evidenced-based intervention program to reduce diabetes risk among economically disadvantaged and culturally diverse residents.

Hanley Center Foundation, Inc.
General Operating Support
$56,876.14
The Marmot Donor Advised Fund provides general operating support for substance abuse services.

Hospice Foundation of Palm Beach County
General Operating Support
$56,876.14
The Marmot Donor Advised Fund provides general operating support for end-of-life care for the ill.

Hospice of Palm Beach County Foundation
General Operating Support
$25,000
The William E. Flaherty Donor Advised Fund provides general operating support for end-of-life care.

Hearing the Ovarian Cancer Whisper (HOW)
General Operating Support
$5,000
Funds are used to help find a cure for ovarian cancer and to provide financial assistance to local women suffering from the disease.

Housing Partnership, Inc.
Healthier Together Communities’ Conference
$30,000
This grant provided a one-day conference to strengthen Healthier Together communities’ knowledge and skills for effective resident engagement, goal-setting and concrete action steps.

Resident Leadership Training
$2,000
Funding supported the Resident Leadership Conference with a goal to bring together residents/providers from the six Healthier Together communities to focus on team building, skill enhancement and networking.

Interfaith Health and Wellness Association/ Catholic Charities
Faith Community Nursing and Mentoring Program
$25,000
Funding provides a faith community nurse-mentoring program. Registered nurses and nurse practitioners of all faiths receive tools and support to serve low-income uninsured, minority and/or senior populations.

Jupiter Medical Center Foundation
Healthier Jupiter Diabetes Awareness/Education Program
$200,000
Funding supports Healthier Jupiter’s work that focuses on diabetes prevention, management and knowledge of resources in Jupiter. The initiative will develop and implement programmatic strategies to address type 2 diabetes.
Northwest Community Consortium, Inc. (NCCI)
Health and Wellness Model for Faith-Based Communities’ Strategic Planning
$100,000
Funding supports planning, needs assessment and hiring of a staff person who will be charged with collecting, analyzing and compiling data to determine the healthcare needs in the Northwest neighborhood of West Palm Beach.

Nursing Scholarships
Funding supports undergraduate and graduate nursing student scholarships in Palm Beach County.
$338,746

Sari Asher Center for Integrative Care
Patient Scholarships for Integrative Care
$5,000
Funds from the Peter and Gary Levin Patient Scholarship Fund support cancer patients who are unable to pay for therapeutic treatments and therapies.

Palm Beach County Youth for Christ
Enhancing the Health and Nutrition Component of the Parent Life Program
$50,000
Funding from the Gronewaldt Donor Advisor Fund enhances the health and nutrition component of the Parent Life Program.

T. Leroy Jefferson Medical Society
Project Stratosphere
$30,000
Capacity-building grant for board development, membership program development and website development in its mission to improve the quality of life for underserved populations.

Urban Youth Impact of Palm Beach County
Leadership Academy Afterschool Program Healthy Snacks
$20,000
Funding provides healthy meals and snacks, nutrition education and healthy recipes. A six-week health and wellness module will reinforce healthy behaviors.

Responsive Grantmaking: $1,753,498
In-Kind Grants: $240,300
Grantmaking Program Services: $1,974,326
Total: $3,968,124
## PALM HEALTHCARE FOUNDATION, INC. AND SUBSIDIARIES CONSOLIDATED STATEMENT OF ACTIVITIES

<table>
<thead>
<tr>
<th>Revenues, gains and support:</th>
<th>FY 2015</th>
<th>FY 2014</th>
</tr>
</thead>
<tbody>
<tr>
<td>Contributions, grants and pledges</td>
<td>112,121</td>
<td>166,003</td>
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<tr>
<td>Investment income, net of fees</td>
<td>1,179,019</td>
<td>1,484,380</td>
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<tr>
<td>Rental income</td>
<td>429,781</td>
<td>379,265</td>
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<tr>
<td>Trust income</td>
<td>193,860</td>
<td>164,827</td>
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<tr>
<td>Change in value of split-interest agreements</td>
<td>(123,455)</td>
<td>366,010</td>
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<tr>
<td>Net realized and change in unrealized gain on investments</td>
<td>15,389</td>
<td>7,417,375</td>
</tr>
<tr>
<td>Conference, event and other income</td>
<td>79,695</td>
<td>338,885</td>
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<tr>
<td><strong>Total revenues, gains and support</strong></td>
<td><strong>1,886,410</strong></td>
<td><strong>10,316,745</strong></td>
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<table>
<thead>
<tr>
<th>Expenses:</th>
<th>FY 2015</th>
<th>FY 2014</th>
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</thead>
<tbody>
<tr>
<td>Grants and program services</td>
<td>3,968,124</td>
<td>4,589,387</td>
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<tr>
<td><strong>Support services:</strong></td>
<td></td>
<td></td>
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<tr>
<td>General and administrative</td>
<td>296,459</td>
<td>295,546</td>
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<tr>
<td>Fundraising</td>
<td>359,019</td>
<td>607,160</td>
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<tr>
<td><strong>Total expenses</strong></td>
<td><strong>4,623,602</strong></td>
<td><strong>5,492,093</strong></td>
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<table>
<thead>
<tr>
<th>Other loss:</th>
<th>FY 2015</th>
<th>FY 2014</th>
</tr>
</thead>
<tbody>
<tr>
<td>Loss on disposal of assets</td>
<td></td>
<td>8,620</td>
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<tr>
<td><strong>Total Expenses and other (loss)</strong></td>
<td><strong>4,623,602</strong></td>
<td><strong>5,500,713</strong></td>
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<tr>
<th>Change in net assets</th>
<th>FY 2015</th>
<th>FY 2014</th>
</tr>
</thead>
<tbody>
<tr>
<td>Net assets, beginning of year</td>
<td>85,331,402</td>
<td>80,515,370</td>
</tr>
<tr>
<td><strong>Net assets, ending of year</strong></td>
<td><strong>82,594,210</strong></td>
<td><strong>85,331,402</strong></td>
</tr>
</tbody>
</table>
CONSOLIDATED STATEMENT OF FINANCIAL POSITION

<table>
<thead>
<tr>
<th>ASSETS</th>
<th>FY 2015</th>
<th>FY 2014</th>
</tr>
</thead>
<tbody>
<tr>
<td>Current assets:</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Cash and cash equivalents</td>
<td>1,505,680</td>
<td>1,636,626</td>
</tr>
<tr>
<td>Contributions and pledges receivable, current</td>
<td>11,100</td>
<td>7,522</td>
</tr>
<tr>
<td>Prepaid expenses and other assets</td>
<td>18,249</td>
<td>26,614</td>
</tr>
<tr>
<td>Total current assets</td>
<td>1,535,029</td>
<td>1,670,762</td>
</tr>
<tr>
<td>Investments</td>
<td>71,284,897</td>
<td>72,965,669</td>
</tr>
<tr>
<td>Split-interest agreements</td>
<td>4,547,609</td>
<td>5,083,971</td>
</tr>
<tr>
<td>Contributions and pledges receivable, net</td>
<td>11,893</td>
<td>5,786</td>
</tr>
<tr>
<td>Property and equipment, net</td>
<td>7,262,591</td>
<td>7,603,291</td>
</tr>
<tr>
<td>Total assets</td>
<td>84,642,019</td>
<td>87,329,479</td>
</tr>
</tbody>
</table>

| LIABILITIES AND NET ASSETS                  |              |              |
| Current liabilities:                        |              |              |
| Accounts payable and accrued expenses       | 125,161      | 258,843      |
| Grants payable, current                     | 1,997,648    | 739,234      |
| Total current liabilities                   | 2,022,809    | 998,077      |
| Grants payable non-current                  | 25,000       | 1,000,000    |
| Total liabilities                           | 2,047,809    | 1,998,077    |
| Net assets                                  | 82,594,210   | 85,331,402   |
| Total liabilities and net assets            | 84,642,019   | 87,329,479   |

Functional Expense Breakdown

<table>
<thead>
<tr>
<th>FY 2015</th>
<th>FY 2014</th>
</tr>
</thead>
<tbody>
<tr>
<td>Total Expenses $4,623,602  100%</td>
<td></td>
</tr>
<tr>
<td>Grants/Program Services $3,968,124  86%</td>
<td></td>
</tr>
<tr>
<td>Fundraising $359,019  8%</td>
<td></td>
</tr>
<tr>
<td>Administrative $296,459  6%</td>
<td></td>
</tr>
<tr>
<td>Total Expenses $5,492,093  100%</td>
<td></td>
</tr>
<tr>
<td>Grants/Program Services $4,589,387  84%</td>
<td></td>
</tr>
<tr>
<td>Fundraising $607,160  11%</td>
<td></td>
</tr>
<tr>
<td>Administrative $295,546  5%</td>
<td></td>
</tr>
</tbody>
</table>
Palm Healthcare Foundation’s Investment Strategy

Guided by an exceptionally knowledgeable and talented Finance/Investment Committee, the foundation’s investment strategy is based on sound financial principles, consistent investment strategy and long-range strategic planning. The foundation has adopted investment and spending policies for endowment assets that attempt to provide a predictable stream of funding programs supported by its endowment while seeking to maintain the purchasing power of the endowment assets. Under this policy, the endowment assets are invested in a manner that is intended to produce results assuming a moderate level of investment risk. The foundation expects its endowment funds, over time and considering a total return approach, to provide an annual rate of return in the range of 7.5% to 8% (net of fees) over a full market cycle. Actual returns in a given year may vary from this amount.

Palm Healthcare Foundation Investment Portfolio Asset Class Allocations

- Large Cap Equity: 30.22%
- Small Cap Equity: 10.76%
- Global Equity: 4.92%
- International Equity: 13.96%
- Fixed Income: 22.28%
- Other Investments: 17.30%
- Money Market: 0.56%

As of December 31, 2015

Palm Healthcare Foundation Investment Performance Results

- 2009: 20.77%
- 2010: 10.74%
- 2011: -0.15%
- 2012: 12.47%
- 2013: 15.39%
- 2014: 3.92%
- 2015: -1.34%

Calendar Year Performance
Finance/Investment Committee

Palm Healthcare Foundation’s Finance/Investment Committee is a group of well-known wealth advisors and accounting professionals who have longstanding personal and business connections in Palm Beach County. They embrace their oversight role with dedication and integrity. Working with an investment consulting firm that is equally connected to decision makers and research in the field of non-profit portfolios, the committee is responsible for oversight of its investment consulting firm; review of investment fund allocations; analysis of operating performance against annual budget figures; and evaluation of the quality of investments in full transparency and compliance with legal requirements.

| Christopher Gryskiewicz,* | Woerner Holdings, Inc. |
| Mark W. Cook,* | Royal Palm Management, Inc. |
| Philippe Jeck,* | Jeck, Harris Raynor & Jones, P.A. |
| David B. Robb, Jr., Independent Investment Consultant |
| John Lacy, The Lacy Group, Merrill Lynch |
| David Wisehaupt,* | HighTower Advisors |
| Andrea Bradley,* | Palm Healthcare Foundation |
| Christina Perron, Palm Healthcare Foundation |

Audit Committee

Members of Palm Healthcare Foundation’s Audit Committee have a longstanding track record of financial oversight in the public and private sectors. Their responsibility is to ensure the integrity of the financial statements in compliance with legal and regulatory requirements, assess the qualifications and performance of the independent auditors and adhere to the corporation’s internal control procedures.

| Joseph B. Shearouse, III,* | First Bank of the Palm Beaches |
| Mark W. Cook,* | Royal Palm Management, Inc. |
| Doug Smith, Vecellio Group, Inc. |
| Andrea Stephenson,* | Health Council of SE Florida |
| Andrea Bradley,* | Palm Healthcare Foundation |
| Christina Perron, Palm Healthcare Foundation |

*Palm Healthcare Foundation Trustees
Connecting Our Values to Healthy Outcomes

**INTEGRITY:**
We approach our work with openness and respect for all people and ideas.

**HUMILITY:**
We are mindful that our purpose is to serve the community and that the gifts and talents of others contribute to our success.

**COURAGE:**
We do not shrink from controversy in our investment in the good health of our community.

**DIVERSITY:**
We honor the differences that make our community unique.

**COLLABORATION:**
We believe in the compounding effect of people working together toward a common goal.