Stronger Neighborhoods Make Better Health
2016 Report to the Community
Since 2001, Palm Healthcare Foundation, Inc. has been the county’s leading public healthcare foundation, distributing more than $70 million to address the most critical health issues that confront our neighborhoods today.

Two years ago, the foundation announced its newest strategic initiative, Healthier Together, a community-led, place-based funding approach to solving each community’s most pressing healthcare needs. Following a Collective Impact framework, Healthier Together has now been launched in four Palm Beach County neighborhoods. Each of the four neighborhoods is focusing its work on one self-selected health issue from the foundation’s established health priorities of diabetes, behavioral health or family caregiving.

When we improve health outcomes in neighborhoods that need the most help, the overall health of our entire county will improve. We are committed to working in these neighborhoods for the long term.

We are already attaining success in our Healthier Together neighborhoods. People are working together to find solutions, new and useful connections are being established, resident leaders are emerging and clear plans are being developed.
We have accomplished a great deal in our first 15 years. We are honored to reflect on the following important health milestones:

• Palm Healthcare Foundation launched the award-winning Healthcare Emergency Response Coalition, a model for disaster preparation for the entire country.

• The foundation built the $10 million Palm Healthcare Pavilion to support families with chronic health conditions and provide a variety of other educational opportunities and services to healthcare professionals.

• More than $1 million in scholarships was awarded to students who attend nursing schools in Palm Beach County.

• More than $10 million was allocated to the important health priorities of behavioral health, diabetes and family caregiving.

Thank you for being part of our success. We hope you will continue to work with us for the good health of our future generations.

Best in health,

Philippe Jeck, Chair
Palm Healthcare Foundation, Inc.
Community Investment Committee

The Community Investment Committee of Palm Healthcare Foundation, Inc. serves as a resource to the board of trustees and staff in determining the strategic direction, coordination, oversight and evaluation of the foundation’s grants and community investments. These investments fulfill four important strategies designed to improve the health and well-being of every resident of Palm Beach County:

• Address chronic health conditions
• Strengthen neighborhoods to find solutions to improve the health of residents
• Prepare nurses to work in neighborhoods and provide care across all settings to support optimal health
• Support health innovations that enhance the Palm Beach County system of care

The committee makes recommendations to the board of trustees consistent with the foundation’s mission, values, strategic plan and community needs analyses. This group of respected professionals who have longstanding personal and business connections to Palm Beach County is committed to investing in initiatives and programs that create sustainable, effective improvements to the health and well-being of our community.
Stronger Neighborhoods

Greg Quattlebaum, Chair
President, Quattlebaum Funeral, Cremation and Event Center

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Director, Health Services Administration Program, Keiser University, West Palm Beach

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Consultant and Community Volunteer

Denise Bober
Director, Human Resources, Flagler Systems, Inc.

Mark Rubenstein, MD
Physician, Private Practice

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Executive Director, Health Council of Southeast Florida

Marsha Fishbane, MD, ScM, FAAP
Retired, Florida Department of Health-Palm Beach County

John Foley, Esq.
Non-Profit Legal Assistance Project, Legal Aid Society of Palm Beach County, Inc.

Christine Koehn, PhD
Executive Director, Celia Lipton Farris and Victor W. Farris Foundation

Abby Goodwin, Staff Liaison
Vice President of Grants and Community Investments, Palm Healthcare Foundation, Inc.
• Quarterly Community Connections gatherings of **60-100** residents provide opportunities to meet and work on common goals.

• More than **770** subscribers receive monthly Healthier Delray Beach newsletters.

• **46** community members meet regularly as part of the Healthier Delray Beach Steering Committee and workgroups.

• An average of **50** partners attend quarterly Resource Roundtable meetings.

• More than **50** students from *Teen Life in HDB* meet monthly to learn and spread awareness about behavioral health.
In September 2014, a group of Delray Beach residents and community leaders committed time and energy to initiate a new grassroots movement, Healthier Delray Beach, to improve the overall behavioral health and well-being of their neighborhoods.

The mission of Healthier Delray Beach is to serve as a trusted advocate for the behavioral health needs of the Delray Beach community by creating awareness, encouraging acceptance and developing a system of care.

Its stakeholders have a dream that someday all of their neighbors will be better informed about behavioral health, know where they can find services and learn how to intervene to prevent crisis situations.

“Healthier Delray Beach is making progress. New relationships are forming, trust is building and strong leaders are emerging.”

— Lauren Zuchman, Project Director, Healthier Delray Beach
Growing up in Delray Beach, Emanuel Jackson has always loved his community and the people in it. In fact, he has dedicated his professional life to working with youth in his neighborhood, providing them with mentoring and resources to realize their full potential. When Healthier Delray Beach was established, he joined the steering committee. Through his involvement, he was invited to attend a workshop called “Deepening Community.” The workshop, attended by people all over the world, spoke to the power of relationship building to create networks that can effect radical change in communities and even shift culture.

Today, Emanuel is using the skills he learned to strengthen the efforts of Healthier Delray Beach and his work with the future leaders of his community.

“Healthier Delray Beach changed my life.”
— Emanuel Jackson, Jr., Founder, Emanuel Jackson Sr. Project Steering Committee Member, Healthier Delray Beach

Looking back over the past couple of years when I was introduced to Palm Healthcare Foundation and Healthier Delray Beach, I would say my life has changed completely. My relationships with members of the steering committee and colleagues throughout the county are priceless. These newly formed relationships, along with the opportunities to be trained, have significantly added value to me and my organization, which in turn has added strength to the Delray Beach 33444 zip code where I live and work.
As a practicing physician in Palm Beach County for more than 20 years, Mark Rubenstein, MD, witnesses firsthand the health issues that face so many. He has dedicated his career to helping others overcome their challenges. His commitment to health extends well beyond his clinical practice. He is a leader in professional medical organizations, teaches at local universities and serves on multiple state and local health boards.

Recently, he strengthened his commitment to improve health in Palm Beach County by establishing The Rubenstein Healthier Together Behavioral Health Fund, a fund of Palm Healthcare Foundation, Inc. He and his family donate to this important initiative because they care deeply about making Palm Beach County one of the healthiest counties in Florida for all of its neighbors to live, work and play.

“It takes people from all walks of life to support a community-led movement like Healthier Delray Beach.”

— Mark Rubenstein, MD
Trustee, Palm Healthcare Foundation, Inc.
• 376 community health assessments were completed to help determine diabetes prevention and management as the focus for Healthier Jupiter.

• More than 500 diabetes risk assessments have been administered.

• 10 percent of the respondents reported that they are pre-diabetic.

• 7 percent of the respondents reported that they have diabetes.

• Healthier Jupiter logged 585,816 minutes in the Let’s Move Commit to Change Physical Activity Challenge.
Healthier Jupiter had a “head start” on its Healthier Together work. Prior to its launch, a group of dedicated community partners had already been working together to establish El Sol-Jupiter’s Community Resource Center and a local charitable primary care clinic, MyClinic.

So, when Palm Healthcare Foundation reached out to community members to discuss health disparities in the greater Jupiter area, interested parties quickly and enthusiastically joined together.

Healthier Jupiter was formalized in 2014 to address health and quality of life issues in Jupiter, starting with diabetes prevention and management. Healthier Jupiter is working to increase affordable healthy food choices, help individuals become more physically active, promote awareness of diabetes risks and provide access to medical care.

“Healthier Jupiter is gaining momentum. People are working together to find solutions, trust is building between neighbors and clear plans are being developed.”

— Carrie Browne, Project Director, Healthier Jupiter
I believe that when we help our most vulnerable neighbors, we all win.

— Lynn Hays, Co-chair, Steering Committee, Healthier Jupiter

Lynn Hays, a local businesswoman and long-time Jupiter resident, has been an advocate for vulnerable members of Jupiter for many years. When Palm Healthcare Foundation launched Healthier Jupiter, Lynn became involved right away. Believing in the importance of the work, she made a commitment to serve as chair of the inaugural steering committee.

After identifying diabetes as one of the most critical health issues in Palm Beach County today, Lynn and the Healthier Jupiter Steering Committee began assessing needs in Jupiter through a community-wide survey and diabetes risk assessments. Today, Healthier Jupiter has a strategic plan with a shared vision and common goals, thanks to these individuals.

Lynn has a special place in her heart for Jupiter. She raised her daughters, built a successful business there and enjoyed all of the natural beauty that the city offers. That’s why she is passionate about making Jupiter a place where all neighbors can flourish and enjoy good and healthy lives.
Supporting efforts such as Healthier Jupiter has been a passion of Barbara Jacobowitz for many decades. Dedicated to public health issues in her professional life, she was totally unprepared for how her personal life would change when her seven-year-old son was diagnosed with Type 1 Diabetes. From that day on, Barbara pledged to champion programs that help patients and families take charge of the disease.

Barbara went a step further when she established The Jacobowitz Family Healthier Together Diabetes Fund, a fund of Palm Healthcare Foundation, Inc. For Barbara and her family, their fund is an efficient and strategic way to support initiatives like Healthier Jupiter through annual gifts and also provides a way to leave legacy gifts in the future.
• **80** organizations have engaged in the work of Healthier Neighbors to address behavioral health.

• **50** people participated in the initial visioning sessions and helped create the strategic plan.

• **100** people attended *Community Conversation about Race, Violence and Public Health*.

• **30** students are currently Healthier Neighbors Student Ambassadors.
On October 21, 2015, Palm Healthcare Foundation announced Healthier Neighbors (Riviera Beach/Northern West Palm Beach) as one of its newest Healthier Together initiatives. Prior to the announcement, more than 50 residents and leaders had been meeting on a regular basis, participating in workshops to evaluate needs and map current assets in their neighborhoods.

So, when the foundation announced an award of $1 million to support Healthier Neighbors, the participants formalized their meetings, established a steering committee and determined its focus to promote awareness and find solutions for the behavioral health needs of the residents.

Healthier Neighbors residents recently participated in racial equity discussions and identified how health disparities affect their neighborhoods; others have participated in leadership workshops and some are holding focus groups to gather data that will help them strengthen the mental health of youth and families.

“In a short period of time, new and useful connections are forming, trust is being built and clear and flexible visions are being created.”

— Jeanette Marshall, Project Director, Healthier Neighbors
Jeanette Marshall joined the Healthier Together team in March 2016 as the project director for Healthier Neighbors. Growing up and attending school in the neighborhoods where she now works inspires Jeanette to collaborate with community stakeholders and residents to provide the best quality of life by providing resources, services and education to those who need it the most.

Jeanette quickly stepped into her role, organizing a very successful “Community Conversation about Race, Violence and Public Health.” Recognizing the impact of recent deaths in minority communities on the behavioral health of residents, she reached out to local leaders to host a community meeting that would allow everyone to process their thoughts and emotions.

The event surpassed Jeanette’s expectations. That night, community members were able to receive information, learn healthy habits, meet new people – all in a safe space. “Those elements contribute to positive behavioral health,” says Jeanette.
Healthier Neighbors brings together teams of community leaders, nonprofit organizations, businesses, civic associations, schools, faith communities, healthcare providers and residents who have shared visions and common goals to address critical healthcare issues. Cross-sector collaboration is one of the most significant advantages of Collective Impact neighborhood work.

Across the Healthier Together communities, steering committee members report that, “connections to other professionals and providers have been one of the greatest outcomes to date.”

An example of cross-sector collaboration is the relationship forged between Healthier Neighbors and Volunteer Nurse Corps of Palm Beach County. Fontaine Timmer leads a group of nursing faculty, nursing students, nurses and retirees who have hearts for helping others. Now working in Healthier Neighbors communities, nurses in the corps provide health education and support to individuals with medical conditions by reviewing medications, setting appointments and evaluating the safety of their homes.

— Fontaine Timmer, Director of Volunteer Nurse Corps of Palm Beach County
• More than 40 organizations have been engaged in the initiative since its launch.

• More than 150 individuals have participated in visioning and asset mapping exercises.

• An important Theory of Action Plan has been developed.

• Is recognized as a Gold Medal Let’s Move Champion with more than 1 million minutes logged.

• Dozens of community members participated in Racial Equity Institute training.
Healthier Boynton Beach was established in October 2014. Right from the beginning, this Healthier Together initiative had strong community presence at planning meetings and focus groups. A community-led steering committee was quickly established and the community endorsed Pathways 2 Prosperity to serve as its fiscal agent.

To date, more than 40 organizations representing multiple sectors have participated in the engagement process. Participants from the organizations have participated in visioning, asset mapping and strategic planning exercises. Stakeholders thoughtfully selected family caregiving as the health focus for the initiative.

Healthier Boynton Beach is committed to providing support for all family caregivers – people in their neighborhoods who care for others with chronic health conditions. Family caregivers often struggle to work, pay bills and provide the level of care that is needed for their loved ones. Healthier Boynton Beach has pledged to help make their lives easier by providing education, resources, home visits and respite care.

“Healthier Boynton Beach is moving forward. New relationships are forming, trust is building and a clear vision for the work is being established.”

— Kemberly Bush, Director, Pathways 2 Prosperity
Good Grantmaking Makes

Grants Awarded from July 1, 2015 to June 30, 2016

211 Palm Beach Treasure Coast, Inc.
Customized Resource Guide
$10,000
This grant supports 211 customized community resource directories for the foundation’s Healthier Together targeted communities.

Achievement Centers for Children and Families
Healthier Delray Beach
$200,000
Funds support Healthier Delray Beach’s mission to serve as a trusted advocate for the behavioral health needs of its community by creating access, encouraging acceptance and developing a system of care.

Fred and Gladys Alpert Jewish Family & Children’s Services of Palm Beach
Mental Health First Aid: An Integrated Community Model
$80,000
This grant supports the international, evidence-based Mental Health First Aid Program. The program teaches participants how to recognize and respond to risk factors and warning signs of mental health problems.

$1.8 million
Grantmaking Program Services

$1.9 million
Responsive Grantmaking

$250 thousand
Granted Rent at Palm Healthcare Pavilion

$4 million
Investment in Palm Beach County Health
Stronger Neighborhoods

**American Cancer Society, Inc.**
*Cancer Prevention, Education and Early Detection in Palm Beach County*
*$81,513*

The funding expands resources to educate patients on cancer prevention and early detection with a focus on nutrition, physical activity and tobacco cessation.

**Blue Ridge Institute Development Fund, Inc.**
*Capacity Building for Executive Leadership*
*$2,500*

Funding supports a unique leadership development experience and restorative retreat for local executives in health and human services.

**Cancer Alliance of Help and Hope, Inc.**
*Patient Financial Support Program*
*$2,500*

Funding supports Palm Beach County residents undergoing cancer treatments with living expenses, health insurance, car payments, food and other basic necessities.

**Caridad Center, Inc.**
*Equipment and Supplies for new Vision Center - Donor Advised Fund*
*$30,000*

The BJ and Paula Harris Donor Advised Fund, a fund of Palm Healthcare Foundation, Inc., provides equipment and supplies for a four-room vision clinic at the Caridad Center, the largest free clinic in Florida.

**Racial Equity Institute**
*Through Healthier Together, there is an increasing awareness of the day-to-day struggles and consequences of racism, discrimination and feelings of isolation. Funding provides for Healthier Together community members to attend a two-day Racial Equity Institute workshop.*

**Prevention, Education and Treatment Program**

Funding supports the Prevention, Education and Treatment Program for high-risk diabetic Haitian and Hispanic patients to learn about healthy lifestyles, exercise, nutrition and chronic disease prevention and management.
Cleveland Clinic Foundation
**Wellness Clinic - Donor Advised Fund**
$20,340
The Marmot Fund, a fund of Palm Healthcare Foundation, Inc., supports primary care services at Cleveland Clinic Florida’s West Palm Beach Wellness Clinic.

**Clinics Can Help**
**Support for Capital Campaign - Donor Advised Fund**
$40,000
This grant from the BJ & Paula Harris Fund, a fund of Palm Healthcare Foundation, Inc., supports a permanent site for this organization that donates surplus medical equipment and supplies to Palm Beach County children and adults in need.

Community Foundation for Palm Beach and Martin Counties, Inc.
**Great Give 2016**
$10,000
The foundation provides matching funds to support local nonprofit organizations through this collaborative county-wide campaign.

Community Partners
**Health Dialogue to Action**
$26,000
Funding supports a facilitated health dialogue in Lake Worth and The Glades communities.

Community Partners (Cont.)
**Healthier Together Leadership Conference**
$35,000
The foundation hosted a one-day Collective Impact conference to strengthen Healthier Together communities’ knowledge and skills for effective resident engagement, goal-setting and concrete action steps.

**Healthier Neighbors**
$200,000
Funds support collaboration between the cities of Northern West Palm Beach and Riviera Beach (Healthier Neighbors) with a goal to improve the overall behavioral health of their residents.

**El Sol-Jupiter’s Neighborhood Resource Center**
**Sunshine Community Garden**
$25,000
This grant supports the Sunshine Community Garden that offers growing plots for individuals and families, provides healthy foods and a place for moderate physical activity. Excess food supplements the lunch program and food pantry on site at El Sol.

**Florida Atlantic University, College of Business**
**Development, implementation and management of an Elder-Care Services Learning Community in Palm Beach County**
$50,000
Funding supports the roll-out of a learning community comprised of elder-care service providers in Palm Beach County to improve communications and coordination of care.
Florida Atlantic University Simulation Center
INTERACT Program
$50,000
The foundation supports the INTERACT Program, a simulation training program that trains family caregivers and home health aides to learn skills, identify appropriate and necessary interventions and report clinical changes to other healthcare providers.

Genesis Community Health, Inc.
Diabetes Coalition of Palm Beach County
$10,000
Funding helps the Diabetes Coalition of Palm Beach County advance its mission to prevent diabetes and improve the lives of people living with the disease and those who are touched by it, through education, awareness, quality services, management and advocacy.

The Glades Initiative, Inc.
Cooking Matters Nutritional Education in Haitian Creole
$3,000
This grant provides for translation of the Cooking Matters Nutrition Education Program materials into Haitian Creole. The course teaches food-insecure residents how to prepare healthy meals on a budget.

Hanley Center Foundation
General Operating Support - Donor Advised Fund
$25,656
The Marmot Fund, a fund of Palm Healthcare Foundation, Inc., supports substance abuse services at the Hanley Center.

Hospice Foundation of Palm Beach County
General Operating Support - Donor Advised Fund
$25,656
The Marmot Fund, a fund of Palm Healthcare Foundation, Inc., supports end-of-life hospice care.

Hospice of Palm Beach County Foundation, Inc.
General Support - Donor Advised Fund
$25,000
The William E. Flaherty Donor Advised Fund, a fund of Palm Healthcare Foundation, Inc., provides general operating support for end-of-life care.

Jupiter Medical Center Foundation
Healthier Jupiter
$200,000
Funds support this Healthier Together initiative that addresses health and quality of life issues starting with diabetes prevention and management.

MyClinic
Capital Campaign - Donor Advised Fund
$25,000
The BJ and Paula Harris Fund, a fund of Palm Healthcare Foundation, Inc., supports a permanent building for this free clinic that provides primary medical care and urgent care dental referrals to low income, uninsured residents of Palm Beach County.
Northwest Community Consortium, Inc.

Health & Wellness Model for Faith Based Communities – Phase II
$75,000
Funding supports a program to increase access to healthcare services and provide health education and literacy to strengthen the health of residents living in the Northwest Community of West Palm Beach.

Nursing Scholarships

Palm Healthcare Foundation Nursing Scholarship Program
$78,250
Funding supports undergraduate and graduate nursing student scholarships in Palm Beach County.

Palm Beach Atlantic University, Inc.

Online Healthcare Orientation (HCStudentsFL.org)
$22,500
The School of Nursing at Palm Beach Atlantic University manages a website that provides standardized orientation for students completing clinical rotations at Palm Beach County healthcare facilities.

Volunteer Nurse Corps
$125,000
This grant supports the Volunteer Nurse Corps administered by Palm Beach Atlantic University’s School of Nursing. Volunteer nurses and nursing students provide care for vulnerable populations through health education and a helping hand to individuals who are leaving acute care settings to live in their homes.

Palm Beach Cancer Institute Foundation/Sari Asher Center for Integrative Care

General Support - Donor Advised Fund
$5,000
The Peter and Gary Levin Fund, a fund of Palm Healthcare Foundation, Inc., supports cancer patients who are unable to pay for therapeutic treatments and therapies that help reduce symptoms and improve the quality of daily living.

Palm Beach County Food Bank

Nutrition Driven Mobile Food Pantry
$10,000
Funding supports a mobile food pantry that provides nutrition education and distributes fresh and healthy food to residents in low-income/limited access areas.

Palm Beach County Youth for Christ

Journey to Holistic Health and Wellness: Body, Mind, Spirit - Donor Advised Fund
$50,000
The Gronewaldt Fund, a fund of Palm Healthcare Foundation, Inc., supports programming for teen parents and their children with a focus on physical and emotional health and parenting skills. Funding provides “Mom Manuals” that have medical information and resources for both parents and children.
Pathways to Prosperity, Inc.
Healthier Boynton Beach
$200,000
This Healthier Together initiative is working to support family caregivers who need assistance caring for loved ones with chronic health conditions.

Quantum House, Inc.
Welcome Home Capital Campaign/General Operating Support - Donor Advised Fund
$50,000
Funds from the Gronewaldt Fund, a fund of Palm Healthcare Foundation, Inc., provide for the expansion of the existing facility with 20 additional rooms offering supportive home-like care for families whose children are receiving treatment in Palm Beach County for serious medical conditions.

South Florida Science Center & Aquarium, Inc.
OUR BODY: The Universe Within
$75,000
The foundation is partnering with Jupiter Medical Center to support this exhibit that aligns with the foundation’s philosophy that community engagement and education can lead to our residents’ ability to live healthier lifestyles.

General Operating Support - Donor Advised Fund
$20,340
The Marmot Fund, a fund of Palm Healthcare Foundation, Inc., provides general operating support for the South Florida Science Center & Aquarium.

Truth Point Church
Homeless Resources Supplies - Donor Advised Fund
$10,000
Funding from the Gronewaldt Fund, a fund of Palm Healthcare Foundation, Inc., provides bags that are full of healthy nutritional items and health and hygiene products to homeless individuals in Palm Beach County.

Vitas Healthcare
General Operating Support - Donor Advised Fund
$250
Funding from the Clementina Flaherty Fund, a fund of Palm Healthcare Foundation, Inc., supports general needs of the organization.

Wellington Cares, Inc.
Neighbors Helping Neighbors
$2,500
This grant supports volunteer training sessions and resources to enable seniors in Wellington to stay in their homes and age in place with the support of volunteers who offer free, non-medical services.

Young People In Recovery
Palm Beach County Technical Assistance Program
$20,000
Funding helps Palm Beach County chapters expand free housing, education and employment workshops to young people in recovery.
Good Philanthropy Makes

Five Years of Cumulative Giving

Health Champion
$25,000-$99,000
Ms. Michele B. Bloch
Ms. Elizabeth Fiegel and Mr. Robert Adams
Flagler System, Inc.
Florida Blue Foundation
Bluewater Babes Tournament
Marilyn O. Kleiman Trust
E. M. Lynn Foundation
Mrs. Betsy K. Matthews
The Palm Beach Post
Mr. Thomas C. Quick
John B. & Jane M. Ryerson Charitable Trust
The Carl & Ruth Shapiro Family Foundation
Tenet Health
VITAS Healthcare
Wilmington Trust

Leadership Circle
$10,000-$24,999
Clear Channel Broadcasting, Inc.
Mr. Mark W. Cook
Dalcan Limited Liability Co.
Mrs. Joan K. Eigen
Great Charity Challenge of Fidelity
Charitable Gift Fund
Good Samaritan Medical Center Auxiliary Inc.
Ms. Heather M. Henry
Mrs. June Jones

Kessler Family Foundation
The Edward and Lucille Kimmel Foundation, Inc.
David & Sondra Mack Foundation, Inc.
Mr. and Mrs. William Blair Meyer, Jr.
The Northern Trust Company
Palm Beach Country Club Foundation, Inc.
Mrs. Diane Perrella
PNC Bank
PNC Foundation
Relgalf Charitable Foundation
Mr. and Mrs. Robert Snyder
Mr. and Mrs. John J. Taylor
TrustBridge Health

Partners in Health
$5,000-$9,999
Academy for Nursing and Health Occupations
Admiral’s Cove Cares Charitable Foundation
Ms. Andrea Bradley
Mr. and Mrs. Jeffrey Fisher
Mr. and Mrs. Patrick Henry
Dr. Robert C. Knapp
PGA Tour Charities, Inc.
Dr. E. Dorsey Smith-Seed
and Dr. William T. Seed*
Mr. and Mrs. Joseph B. Shearouse, III
Stone Energy Corporation
Taylor Family Foundation
Volckening Trust

Stewards
$2,500-$4,999
Anonymous
Mr. Jay Annis
Mrs. Diane Belfer
Howard and Maxine Bernstein Family Foundation
Ambassador and Mrs. Stuart Bernstein
Dr. Nettie Birnbach
Mr. and Mrs. Willis H. Du Pont
Dr. Lois Gackenheimer and
Mr. E. Drew Gackenheimer*
BJ & Paula Harris Fund
of Palm Healthcare Foundation, Inc.
J. Ira & Nicki Harris Family Foundation
The Hera Foundation
Ms. Fran Herdrich
Jewish Communal Fund
Keiser University
Sidney Kohl Family Foundation
Leggiadro of Palm Beach, Inc.
Mr. and Mrs. Jack H. Levin
Tom Mathieu & Company, Inc.
Parallon Workforce Solutions
Mr. and Mrs. Isaac Perlmutter
Ms. Lisa H. Peterfreund
Mr. John Peters
The Royal Poinciana Chapel, Inc.
Dr. Rose Sherman
Ms. Andrea Stark
Mrs. Louise H. Stephaiich
Ms. Marjorie J. Sullivan
Stronger Neighborhoods

Circle of Care
$1,000-$2,499
Anonymous
Alex and Ani
Asplundh Foundation
Mr. and Mrs. Christopher B. Asplundh
Mr. Fred M. Bishoff*
Ms. Denise Bober
Ms. Karen Bober
Mr. and Mrs. Stanley Bogen
Castaways Bar, LLC
Mr. and Mrs. Joe Clements
Coworks International, Inc.
Mr. and Mrs. Peter D. Cummings
Ms. Amy Dean
Dr. and Mrs. David W. Dodson
Dr. and Mrs. Charles G. Edwards
Mr. and Mrs. Alfred B. Engelberg
Mr. Melvyn Estrin
The Fine Foundation
Mr. and Mrs. Milton Fine
Mr. and Mrs. Sanford Fodiman
Mr. and Mrs. Robert L. Fromer
Mr. and Mrs. Bruce Gendelman
Granite Communications
Mr. and Mrs. Kenneth Groves
Mr. and Mrs. Christopher J. Gryskiewicz
Mrs. Sonya Haffey
Mr. and Mrs. Daniel A. Hanley
Dr. and Mrs. Harve R. Hathaway
Mr. Samuel J. Heyman
Mr. and Mrs. Mitchell Jacobson
Mr. and Mrs. Sidney Kohl
Mr. Robert Kohl
Sir and Lady Geoffrey Leigh
Mr. and Mrs. Andrew D. Levin
Frances and Jack Levy Foundation
Dr. and Mrs. Jack Liggett
Mr. and Mrs. William M. Matthews
Mr. and Mrs. Joseph S. Michaan
Mrs. Sydell Miller
Dr. and Mrs. Bruce W. Moskowitz
Mr. and Mrs. Jack W. Nicklaus
Melanie F. Nussdorf
Mr. and Mrs. Jorge Otero
The Laura & Isaac Perlmutter Foundation
Mrs. James Pizzagalli
Mr. and Mrs. Greg Quattlebaum
Mr. and Mrs. Peter A. Rapaport
Mr. Eric David Ray
Mr. and Mrs. David B. Robb, Jr.
Mr. Carl Rosen
Mr. and Mrs. Eric A. Rothfeld
Dr. and Mrs. Mark A. Rubenstein
Mr. and Mrs. Charles A. Schumacher
Ms. Joan Sherman*
Ms. Marlys Silver
Mr. and Mrs. Sanford Sirulnik
Mrs. Denise Smyth
Ms. Andrea Stephenson
Ms. Susan Stopak-Kaplan
Mrs. Jeannie Tisbo
Bruce E. & Robbi S. Toll Foundation
Mr. Scott Usechek
Ms. Zivjena Vucetic
The Weisman Family Foundation
Mr. and Mrs. David Wisehaupt

*Deceased

We made the best effort to include all cumulative giving of $1,000 and above between July 1, 2011 and June 30, 2016. We apologize for any omission.
The Palm Healthcare Foundation Philanthropy Committee leads the foundation’s resource development and fundraising efforts. Comprised of a group of respected leaders in Palm Beach County, members play an important role in identifying, cultivating, approaching and stewarding major donors. Members also ensure adequate and ethical policies and procedures are in place for gift acceptance and reporting.

**Philanthropy Committee**

**David Wisehaupt, Chair**  
Wisehaupt, Bray Asset Management

**Joan K. Eigen**  
Retired Business Owner & Philanthropist

**Gail Horvath**  
PNC Wealth Management

**David B. Robb, Jr.**  
Independent Investment Consultant

**Joseph B. Shearouse, III**  
First Bank of the Palm Beaches

**Nancy Reierson**  
Staff Liaison, VP of Philanthropy, Palm Healthcare Foundation, Inc.

"Powerful, effective and rewarding philanthropy occurs when the impact of giving is driven by your unique values."  
— David Wisehaupt, Chair, Palm Healthcare Foundation, Inc. Philanthropy Committee
Palm Healthcare Foundation, Inc. is a philanthropic partner to many Palm Beach County residents. Creating a philanthropic legacy is a thoughtful process. The foundation offers a Values & Interest exercise to begin the conversation. When completed, individuals have a personalized plan, complete with a philanthropic mission statement that is reflective of the life-long values and health-related interests of the individual.

Partnering with Palm Healthcare Foundation provides immediate access to a team of philanthropic experts focused on making charitable giving a joyful, rewarding and worry-free experience.

If you are considering starting your philanthropic legacy and would like to be guided through a strategic process that reflects the legacy you want to leave for future generations, please contact the foundation’s Vice President of Philanthropy:

Nancy Reierson, CFRE
Vice President, Philanthropy
Phone: (561) 837-2277
Email: nreiierson@phfpbc.org
Alina Alonso, MD, is the director of the Florida Department of Health-Palm Beach County. In her role, she oversees the operations of one of the largest county health departments in the state. Dr. Alonso serves on the Executive Committee and the Governance/Nominating Committee.

Denise Bober is vice president-human resources at The Breakers Palm Beach, Inc. where she oversees all aspects of human resources for 2,000 team members. She serves on the Executive Committee, Community Investment Committee and chairs the Governance/Nominating Committee.

Andrea Bradley was president and CEO of Palm Healthcare Foundation from 2012-2016. She was the lead on developing the Healthier Together initiative, a community driven, place-based grantmaking strategy. She was also the catalyst for the foundation’s far-reaching social change campaigns, Let’s Move, Diabetes Month and Thank a Nurse.

Mark W. Cook is president of Royal Palm Management, a commercial property management firm in Palm Beach. He has served as chair of the board and Executive Committee, chair of the Facilities Committee and as a member of the Finance/Investment Committee, Philanthropy Committee, Governance/Nominating Committee and Audit Committee.

David Dodson, MD, is a physician who practices internal medicine and infectious disease in West Palm Beach and has served in numerous hospital leadership positions since 1985. Dr. Dodson is a member of the Communications Committee.

Marsha Fishbane, MD, is a pediatrician and public health physician recently retired from the Florida Department of Health-Palm Beach County. She served as community and school health division director and school health medical director. Dr. Fishbane serves on the Community Investment Committee.

Chris Gryskiewicz is the chief financial officer at Woerner Holdings, Inc. Previously, he was an executive at Templeton & Company, LLP. He is treasurer of the board and chair of the Finance/Investment Committee.

Gail Horvath is senior vice president and managing director of the PNC Wealth Management Florida East Region and oversees its team of wealth management professionals. She joined PNC Wealth Management in 1998 and currently serves as a member of the foundation’s Philanthropy Committee.
Barbara Jacobowitz holds a master’s in public health and is the health services administration department chair of Keiser University, West Palm Beach campus. She is secretary of the board, a member of the Executive Committee and is a member of the Community Investment Committee.

Philippe Jeck became chair of Palm Healthcare Foundation’s Board of Trustees in 2016. He leads the board’s Executive Committee and serves on the Finance/Investment Committee and Facilities Committee. A member of the Florida and New York Bar Associations, he is president of Jeck, Harris, Raynor & Jones, PA.

Greg Quattlebaum is president of Quattlebaum Funeral, Cremation and Event Centers. He served as president of the Florida Funeral Directors Association and as state representative for the National Funeral Directors Association. He currently serves on the Executive Committee and is chair of the Community Investment Committee.

Mark Rubenstein, MD, a practicing physician, is assistant professor of Physical Medicine & Rehabilitation at the Miller School of Medicine at the University of Miami. He is also an assistant professor at Florida Atlantic University and a clinical associate professor of Family Medicine at Nova Southeastern University. He serves on the Community Investment Committee.

Ruth Schwarzkopf, RN, holds a master’s degree in health administration, is chief nursing officer at West Boca Medical Center and serves as the Florida region representative for the Tenet National Nurse Executive Council. She serves on the Community Investment Committee and chairs the Nursing Advancement Advisory Board.

Joseph B. "Jay" Shearouse, III, is president and CEO of First Bank of the Palm Beaches. Previously, he was executive vice president of Fidelity Federal Bank & Trust. He is chair of the Audit Committee and a member of the Governance/Nominating Committee and the Philanthropy Committee.

Ilene Solomon Silber served as executive director of Communities in Schools for more than a decade. She also worked as a consultant with the Education Commission to create a comprehensive professional development system in early care and education. She serves on the Community Investment Committee.

Andrea Stephenson is executive director of the Health Council of Southeast Florida. She is responsible for conducting regional health planning and implementation activities to improve access to healthcare. She serves on the Audit Committee and the Community Investment Committee.

David Wisehaupt is managing director and chief investment strategist at Wisehaupt, Bray Asset Management. He also serves as partner at HighTower with more than 32 years of experience in providing investment advice. He serves on the Finance/Investment Committee and chairs the Philanthropy Committee.
## PALM HEALTHCARE FOUNDATION, INC. AND SUBSIDIARIES CONSOLIDATED STATEMENT OF ACTIVITIES

<table>
<thead>
<tr>
<th>FY 2016</th>
<th>FY 2015</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Revenues, gains and support:</strong></td>
<td></td>
</tr>
<tr>
<td>Contributions, grants and pledges</td>
<td>290,067</td>
</tr>
<tr>
<td>Investment income, net of fees</td>
<td>1,012,862</td>
</tr>
<tr>
<td>Rental income</td>
<td>275,034</td>
</tr>
<tr>
<td>Trust income</td>
<td>183,192</td>
</tr>
<tr>
<td>Change in value of split-interest agreements</td>
<td>(161,417)</td>
</tr>
<tr>
<td>Net realized and change in unrealized gain (loss) on investments</td>
<td>(1,842,974)</td>
</tr>
<tr>
<td>Conference, event and other income</td>
<td>85,851</td>
</tr>
<tr>
<td><strong>Total revenues, gains and support</strong></td>
<td>(157,385)</td>
</tr>
<tr>
<td><strong>Expenses:</strong></td>
<td></td>
</tr>
<tr>
<td>Grants and program services</td>
<td>4,177,751</td>
</tr>
<tr>
<td><strong>Support services:</strong></td>
<td></td>
</tr>
<tr>
<td>General and administrative</td>
<td>330,482</td>
</tr>
<tr>
<td>Fundraising</td>
<td>355,302</td>
</tr>
<tr>
<td><strong>Total expenses</strong></td>
<td>4,863,535</td>
</tr>
<tr>
<td><strong>Change in net assets</strong></td>
<td>(5,020,920)</td>
</tr>
<tr>
<td><strong>Net assets, beginning of year</strong></td>
<td>82,594,210</td>
</tr>
<tr>
<td><strong>Net assets, ending of year</strong></td>
<td>77,573,290</td>
</tr>
</tbody>
</table>
## CONSOLIDATED STATEMENT OF FINANCIAL POSITION

<table>
<thead>
<tr>
<th></th>
<th>FY 2016</th>
<th>FY 2015</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>ASSETS</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Current assets:</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Cash and cash equivalents</td>
<td>950,754</td>
<td>1,505,680</td>
</tr>
<tr>
<td>Contributions and pledges receivable, current</td>
<td>10,376</td>
<td>11,100</td>
</tr>
<tr>
<td>Prepaid expenses and other assets</td>
<td>83,231</td>
<td>18,249</td>
</tr>
<tr>
<td>Total current assets</td>
<td>1,044,361</td>
<td>1,535,029</td>
</tr>
<tr>
<td>Investments</td>
<td>67,109,348</td>
<td>71,284,897</td>
</tr>
<tr>
<td>Split-interest agreements</td>
<td>3,386,192</td>
<td>4,547,609</td>
</tr>
<tr>
<td>Contributions and pledges receivable, net</td>
<td>4,835</td>
<td>11,893</td>
</tr>
<tr>
<td>Property and equipment, net</td>
<td>6,937,830</td>
<td>7,262,591</td>
</tr>
<tr>
<td>Total assets</td>
<td>78,482,566</td>
<td>84,642,019</td>
</tr>
<tr>
<td><strong>LIABILITIES AND NET ASSETS</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Current liabilities:</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Accounts payable and accrued expenses</td>
<td>202,915</td>
<td>125,161</td>
</tr>
<tr>
<td>Grants payable, current</td>
<td>706,361</td>
<td>1,897,648</td>
</tr>
<tr>
<td>Total current liabilities</td>
<td>909,276</td>
<td>2,022,809</td>
</tr>
<tr>
<td>Grants payable non-current</td>
<td>0</td>
<td>25,000</td>
</tr>
<tr>
<td>Total liabilities</td>
<td>909,276</td>
<td>2,047,809</td>
</tr>
<tr>
<td>Net assets</td>
<td>77,573,290</td>
<td>82,594,210</td>
</tr>
<tr>
<td>Total liabilities and net assets</td>
<td>78,482,566</td>
<td>84,642,019</td>
</tr>
</tbody>
</table>
We approach our work with openness and respect for all people and ideas.

We are mindful that our purpose is to serve the community and that the gifts and talents of others contribute to our success.

We do not shrink from controversy in our investment in the good health of our community.

We honor the differences that make our community unique.

We believe in the compounding effect of people working together toward a common goal.