MAKING AN IMPACT TOGETHER
2013 Report to the Community
Dear community friend:

Palm Healthcare Foundation is proud of its reputation to nimbly respond to the health needs of Palm Beach County. Under the direction of our new President and CEO, Andrea Bradley, the foundation has charted a fresh course for our future community investment that addresses the health issues of this decade and is relevant to our county’s current needs.

In 2013, the board authorized planning and research for our Healthier Together initiative: a community-driven, multi-year, place-based funding approach to solving the community’s most complex healthcare issues, neighborhood by neighborhood. Rather than just treating symptoms, this approach will target root causes by collaborating with community leaders and residents, generating change from the inside out.

We are also expanding and evolving our nursing work to include community-based health, especially for our older population and home-bound residents who suffer from chronic disease. In today’s new healthcare environment, we know that more emphasis will be placed on primary care, prevention and community-based care. Nurses must develop new skill sets for their work in non-acute settings, focusing on patient and family engagement and social service needs.

Palm Healthcare Foundation is responding to the changing healthcare environment by collaborating with a diverse group of professionals who are exploring the best ways to support the future health needs of our Palm Beach County residents. Whatever the healthcare future brings, Palm Healthcare Foundation will be on the front lines supporting Palm Beach County health every step of the way.

We thank all of you for having a vested interest in the good health of our community.

John Lacy, Chair
Palm Healthcare Foundation, Inc.

Andrea Bradley J.D., President and CEO
Palm Healthcare Foundation, Inc.

At Palm Healthcare Foundation, we are known for bringing people together to find ways for inspired giving and thoughtful funding to generate lasting change in our community. Thanks to our donors and trustees, we've invested close to $58 million to improve health in Palm Beach County since 2001.

Building a healthier community through philanthropy is at the heart of what we do. Those who join us in our work are driven by their own core values and a shared vision to make a difference in our community. We believe that when everyone works together as a team, our mission of improving the health and well-being of every single member of our community can be realized.

One of the foundation’s key areas of expertise is helping individuals attain their personal philanthropic goals. Known for working hand-in-hand with our partners, we pride ourselves in offering knowledge, guidance and creativity in charting a course to achieve a legacy that is meaningful and relevant to each individual donor.

What kind of legacy would you like to leave for Palm Beach County health? All of us at Palm Healthcare Foundation would welcome the opportunity to help you define the philanthropic goals that matter to you. Once the course for your philanthropy is set, we can help you stay connected to the issues and beliefs that are important to you. Together, we can make an impact, now and forever.

I sincerely hope you enjoy reading about some of the important ways we are working together to make an impact in the health of Palm Beach County residents.
About Palm Healthcare Foundation, Inc.

Palm Healthcare Foundation was created in July 2001 as the successor to Good Samaritan Medical Center Foundation and St. Mary’s Hospital Foundation. As the leading public healthcare foundation in Palm Beach County, Palm Healthcare Foundation is committed to improving the overall health and well-being of every resident of Palm Beach County.

Since inception, the foundation has funded nearly $58 million to organizations serving the healthcare needs of our community. In recent years, the foundation’s work has been focused around and made significant advances in the critical issues of diabetes prevention and management, nursing advancement, family caregiving and behavioral health.

In 2013, Palm Healthcare Foundation Trustees evolved the foundation’s grant-making approach by launching its Healthier Together initiative. The foundation’s Healthier Together is a long-term, community-driven, place-based funding strategy designed to solve the community’s most complex healthcare issues, neighborhood by neighborhood.

The success of Healthier Together will be driven by teams of key community leaders, nonprofit organizations, businesses, civic associations, schools, faith-based organizations, healthcare providers and residents who develop shared visions, common goals and action plans to address the critical health issues that face our community today. We believe that when everyone works together as a team, we can make a difference in the health and well-being of our community.
2013 Board of Trustees

Executive Committee

Andrea Bradley, J.D., President and CEO
John Lacy, Chair
Mark W. Cook, Vice Chair
Philippe Jeck, J.D., Treasurer, Chair of Finance and Investment Committee
Barbara Jacobowitz, Secretary, Chair of Community Investment Committee
Alina Alonso, M.D., Chair of Governance/Nominating Committee
Sandra Turnquest, Member at Large

David Dodson, M.D.
Chris Gryskiewicz
Fran Hathaway
Pete Martinez

Mark Rubenstein, M.D.
Joseph B. Shearouse, III
Rose O. Sherman, EdD, RN, FAAN
Andrea Stephenson
To date, because of Palm Healthcare Foundation funding:

- 900+ healthcare providers were trained about mental health issues
- 100s of people with addiction and eating disorders were educated about resources, treatment and coping strategies
- Nearly 300 patients were taught coping skills to deal with economic hardship through individual and group therapy
- 149 ex-offenders were connected to housing, jobs and mental health services to reduce their chances of going back to jail

“Better equipped healthcare professionals provide better quality of care when they evaluate the whole patient, mind, body and spirit.”

—Fran Hathaway, Trustee
Palm Healthcare Foundation
One of the things that matters most to Margie and Jack Levin is family. They are loving people who enjoy spending time with their family. That includes a large circle of close personal friends.

Sadly, two of their beloved sons, Peter and Gary, preceded them in death. Margie and Jack felt a strong need to memorialize their sons’ lives in a way that would also help others. So, they established the Peter and Gary Levin Fund at Palm Healthcare Foundation to support those who struggle with healthcare issues and are deeply in need.

Today, the Levins turn to the foundation for recommendations about reputable health programs they can support to honor their sons’ legacies. In 2013, they directed a part of their fund to support the Sari Asher Center for Integrative Cancer Care, a respected non-profit organization that addresses the emotional and physical health needs of cancer patients and their families.

Over the years, the relationship between Palm Healthcare Foundation and the Levins has blossomed into a special friendship. In the years to come, the foundation will continue to guide them in decisions about their fund that will help them celebrate the lives of their wonderful children, Peter and Gary, to make an impact in the health of our community.
“Education and screening, increased physical activity and healthier eating habits improve the health and well-being of our children and families.”

—Barbara Jacobowitz, Secretary
Palm Healthcare Foundation

To date, because of Palm Healthcare Foundation funding:

- 40,000+ people received information on diabetes prevention and management
- 15,000 people received chronic disease/diabetes screenings
- 1/3 of people screened were found to be at-risk for diabetes and were referred for services
- 10,000+ students were educated on chronic diseases and good nutrition
Admirals Cove Cares Charitable Foundation

In 2013, Admirals Cove Cares Charitable Foundation (ACCCF), a non-profit organization committed to giving back to the community, donated to Palm Healthcare Foundation to help address the diabetes epidemic in our community.

Palm Healthcare Foundation’s relationship with ACCCF began several years ago when the president at the time, Gerry Holm, visited the Diabetes Education and Research Center (DERC) at Palm Healthcare Pavilion and was extremely impressed with the services offered. Also a volunteer at a local tutorial center, Gerry noticed that most of the children and providers were overweight and had poor eating habits. So, he connected the tutorial center with DERC through his friends at Palm Healthcare Foundation. They helped him arrange a field trip for diabetes education, a healthy lunch and fun games about health.

The gift in 2013 allowed Palm Healthcare Foundation to fund health screenings, education and treatment for diabetes and its complications. Thanks to partners - like Admirals Cove Cares Charitable Foundation - we are addressing a critical health matter and making an impact together.

Bruce Arbeiter, Chair of the Admirals Cove Cares Charitable Foundation

Photo by Jim Fairman
MAKING AN IMPACT FAMILY CAREGIVING

“When we support family caregiving and improve the quality of life for patients and family caregivers, we create a sizeable cost savings to the overburdened healthcare system.”

—Amy Dean, Palm Healthcare Foundation Vice President and a family caregiver

To date, because of Palm Healthcare Foundation funding:

- Thousands of individuals received family caregiving support and/or education
- 12,000+ students in the Palm Beach County School system were educated about family caregiving
- Thousands of hours of free caregiving support were given by volunteers
- 90% of individuals who received support through these foundation-funded programs indicated improvement in their well-being
B.J. Harris wholeheartedly believed in giving back to the community where he lived. His deep commitment to community coupled with a keen interest in health improvement, compelled him to establish the B.J. and Paula Harris Fund at the now Palm Healthcare Foundation.

A loving father, B.J. was adored by his wife, Paula, and their children. After his passing, they were determined to continue his legacy. They turned to foundation staff, with its extensive knowledge of local health initiatives and programs, to help guide their annual gifts in support of their philanthropic goals.

Last year the foundation helped the B.J. and Paula Harris Fund make a donation to Just Checking at MorseLife Center, a program that provides and monitors a network of helpers who provide shopping, cooking and bill paying assistance to senior citizens and their family caregivers. B.J.’s children have often commented that, “Daddy would certainly have been proud of so many people coming together to help those in need.”
To date, Palm Healthcare Foundation funding has provided:

- Nearly $1.4 million in needs-based scholarships
- Nearly 800 nursing scholarships in Palm Beach County
- 100s of Palm Beach County nurses with increased skill levels through simulation training
- Leadership programs for 148 new nurses

“Philanthropy helps promote high standards of professional practice, retain nurses, provide high level certifications and increase quality of care for patients.”
—Andrea Bradley, President and CEO, Palm Healthcare Foundation
Palm Beach County lost an angel on June 17, 2013. Born into a musical family, Helen’s early dream was to be a music teacher. But, on a whim, Helen decided to enter the nursing program at the University of Pennsylvania. She immediately loved nursing and soon after became a Navy nurse stationed at Pearl Harbor. “It was a very serious job. But one of the things I was able to do in addition to my nursing was to sing for the troops and lift their spirits,” commented Helen in an interview several years ago.

Locally, Helen served as a volunteer for Good Samaritan Medical Center for 32 years and as a member of the hospital’s board of directors. Years ago she established the Helen K. Persson Nursing Endowment, administered by Palm Healthcare Foundation. Because of her generosity, hundreds of nurses in Palm Beach County are living out their professional dreams. Her legacy will help people realize their dreams for many, many years to come.
“When a team of key leaders and residents develops a shared vision and common goals to address a critical health issue and everyone helps carry out the plan, the entire neighborhood grows stronger, greater and healthier together.”
–Mark W. Cook, Vice Chair, Palm Healthcare Foundation

Palm Healthcare Foundation’s Healthier Together initiative will:

- Improve the quality of life in neighborhoods
- Work hand-in-hand with key leaders and neighborhood residents
- Target root causes of complex health problems
- Include grants for capacity building, infrastructure and community-wide campaigns
Chris Gryskiewicz (second from right) and his family
Photo by Jim Fairman

Making an Impact Together...Palm Healthcare Foundation and The Gryskiewicz Family Neighborhood Fund

The Gryskiewicz Family Neighborhood Fund

Palm Healthcare Foundation Trustee, Chris Gryskiewicz, is a man of deep religious faith who is driven by core values of servant leadership. He has built a solid reputation in the community based on the qualities of honesty, humility and a genuine desire to help others attain their professional and personal goals.

A devoted husband and father of five children, he believes in leading by example. Chris has a dream to improve the health and well-being of every resident in Palm Beach County. That’s why he and his family have established a Greater Together Giving Fund at Palm Healthcare Foundation and named it The Gryskiewicz Family Neighborhood Fund. It will support programs and activities in selected neighborhoods to improve health.

Chris knows that when we work together, we can help the community make positive, healthy changes. He hopes his children will take great pride in learning about how their fund is making a difference in the health and well-being of others in our community.

Chris Gryskiewicz (second from right) and his family
Photo by Jim Fairman
Leadership Circle $10,000 and Above
The Academy for Nursing and Health Occupations
Bluewater Babes Tournament
Clear Channel Broadcasting, Inc.
Dalcan Limited Liability Co./Panera Bread Operation Dough-Nation
David & Sondra Mack Foundation, Inc.
Mr. and Mrs. Bruce Gendelman
Good Samaritan Medical Center Auxiliary, Inc.
Mrs. Betsy K. Matthews
The Palm Beach Post
PNC Foundation
Tenet
VITAS Healthcare Corporation
Wilmette Trust

Partners In Health $5,000 - $9,999
Admirals Cove Cares Charitable Foundation
Ms. Andrea Bradley
Mr. and Mrs. Peter D. Cummings
E.M. Lynn Foundation
The Edward and Lucille Kimmel Foundation, Inc.
Mr. and Mrs. Jeffrey Fisher
Florida Blue Foundation
Good Samaritan Medical Center Hospice By the Sea, Inc.
Hospice of Palm Beach County, Inc.
Mrs. June Jones
Jupiter Medical Center
Kessler Family Foundation
Dr. and Mrs. Robert C. Knapp
MorseLife Foundation, Inc.
St. Mary’s Medical Center

Stewards $2,500 - $4,999
FAU Christine E. Lynn College of Nursing
Mr. and Mrs. Sanford Fodiman
Genesis Community Health, Inc.
Gunster
JFK Medical Center
Keiser University
Lynn Insurance Group
Palm Beach Atlantic University
Palm Beach Gardens Medical Center Quantum Foundation
Mr. and Mrs. John C. Randolph
Mr. and Mrs. Cobey D. Rapaport
Schuler, Halvorsen, Weisser & Zoeller, PA
Dr. William T. Seed and Dr. E. Dorsey Smith-Seed
Sidney Kohl Family Foundation
Taylor Family Foundation
Wellington Regional Hospital
Wellington Regional Medical Center Medical Staff

Circle of Care $1,000 to $2,499
Asplundh Foundation
Mr. and Mrs. Christopher B. Asplundh
Mrs. Diane Belfer
Ambassador and Mrs. Stuart Bernstein

The Bogutz Foundation
Breckinridge School of Nursing at ITT Technical Institute
Mr. and Mrs. Michael A. Candido, Jr.
Castaways Bar, LLC
Ms. Elizabeth Fiegel and Mr. Robert Adams
The Fine Foundation
Mr. and Mrs. Milton Fine
Granite Communications
Mrs. Gina Harney
Howard and Maxine Bernstein Family Foundation
J. Ira Harris & Associates
Ms. Irene Jones
The Laura & Isaac Perlmutter Foundation
Mr. and Mrs. Jack H. Levin
Mr. Jack Levy
Dr. Jack Liggitt
Ms. Donna W. Long
The Merrill G. & Emilia E. Hastings Foundation
Mr. and Mrs. Joseph S. Michaan
Mr. and Mrs. Sam Michaels
Dr. and Mrs. Bruce W. Moskowitz
Mr. and Mrs. Jeffrey I. Mullens
Mr. and Mrs. Peter A. Rapaport
The Royal Poinciana Chapel, Inc.
Mr. and Mrs. Charles A. Schumacher
Dr. Rose and Mr. James Sherman
Mr. and Mrs. Sanford Sirulnick
Mrs. Denise Smyth
Mrs. Mary Stanton
Mrs. Louise H. Stephaich

Patrons $250 - $999
Anonymous
Alex and Ani
Mrs. Ann Appleman

Mrs. Sarita A. Armstrong
Ms. JoAnna Ballarini
Mrs. Barbara Banks-Wittich
Mrs. Rachel Barr
Mrs. Karen Bauman
Ms. Gloria Bays, ARNP
Mr. and Mrs. Harvey Bazaar
Mrs. Annie Bergner
Dr. Nettie Birnbach
Mrs. Clarissa Blackshear, RN
Boca Raton Regional Hospital
Mr. and Mrs. Stanley Bogen
Mr. and Mrs. Richard J. Bornstein
Bruce E. & Robbi S. Toll Foundation
Ms. Valerie Campbell
Ms. Amy Candido
Ms. Merle Carr
Mr. and Mrs. Don Chester
Mr. Stanton F. Collemer
Drs. John F. Cooney and Gail Cooney
Dr. Mauricio Cruz and Dr. Mary Vaccarello-Cruz
Delray Medical Center
Dr. and Mrs. David W. Dodson
Mr. and Mrs. Thorne Donnelley, Jr.
Mrs. Margaret Duffy
Mr. Edward C. Dweck and Mrs. Linda Salandra
Dr. and Mrs. Charles G. Edwards
Mr. and Mrs. Richard Eisenberg
Mr. and Mrs. Kenneth M. Endelson
Mr. and Mrs. Alfred B. Engelberg
Mr. and Mrs. Charles Fabrikant
Mr. and Mrs. Mike M. Feuer
Ms. Phylis P. Fogelson
Mrs. Marsha Funk
Mr. and Mrs. Howard L. Ganek
Mr. and Mrs. Stephen A. Genatt
Ms. Marianne Gold
Mrs. Francine Green

Annual gifts July 1, 2012 to June 30, 2013
Mr. Kevin Gropp
Mrs. Judith Grubman
Mrs. Margaret Hamner
Hanley Center Foundation, Inc.
Ms. Debra J. Harding
Dr. and Mrs. Harve R. Hathaway
Health Care District of Palm Beach County
Mrs. Sandra M. Heine
Ms. Fran Herdrich
Ms. Keni Herman
Mr. Shepard Hicks
Ms. Barbara Hodges, BSN
Mr. and Mrs. Barry G. Hoyt
HSM Charitable Foundation, Inc.
Mrs. Mary Hulitar
Interim Healthcare
Mr. and Mrs. Irwin Jacobowitz
Ms. Michelle Jampol
Mr. Cedrick Jean-Louis
Ms. Sandra Jordan
Mrs. Lois D. Juliber
Jupiter Medical Center
Mr. and Mrs. Richard Karp
Mr. and Mrs. Robert Kaufman
Mr. and Mrs. Richard H. Krock
Mr. and Mrs. John Lansing
Mrs. Susan Levin
Ms. Deborah Lytle
Ms. Marlene Mahanes
Ms. Jennifer Manders
Mr. and Mrs. David McGarry
Mr. and Mrs. Craig J. Millard
Ms. Monica Moore
Ms. Mona Morello
Ms. Peggy Moreno
Lawren Mundy
Mrs. Jane Napier
Mrs. Elaine A. Nicastro
Mr. and Mrs. Jack W. Nicklaus
Mr. and Mrs. Harold Oelbaum
Mr. and Mrs. Dennis M. O’Kain
Mrs. Sharon O’Neil
Dr. James W. Orr
Palm Beach State College
PANDORA Stores at Wellington Green
Mr. and Mrs. Spencer M. Partrich
Ms. Diane Perella
Performance Physical Therapy, LLC
PNC Bank
Mr. and Mrs. David Pressly
Prestige Mills, Inc.
Mr. and Mrs. John W.S. Preston
Prostitution Impact Prevention Education
Dr. and Mrs. Mark A. Rubenstein
Mrs. Fiona Scharf
Mr. and Mrs. Gary L. Schottenstein
Mr. and Mrs. Marvin Schur
Mrs. Heidi L. Schuster
Ms. Colleen Schweithelm
Ms. Denise Seely
Mr. Joseph B. Shearouse, III
Ms. Marlys Silver
Mrs. Sally Alice Smith
Ms. Marjorie J. Sullivan
Ms. Melissa H. Sullivan
Mr. and Ms. Anthony Summa
Mr. and Mrs. William R. Tiefel
Mr. and Mrs. Gary Timmer
Mr. and Mrs. John Wallerstein
Ms. Gay L. Warren
Mr. and Mrs. Robert Weisman
Mrs. Kerry Whitaker-Townsend
Mrs. Elizabeth B. Wilkinson
Ms. Glenda Wright
Mrs. Leslie Wytrzes
Friends
$100 - $249
Dr. and Mrs. William R. Adkins
Ms. Neala Asser
Ms. Judy Bergman
Mr. and Mrs. Philip Berman
Ms. Lisa Biewett
Ms. Marcia Boddren, BSN
Dr. and Mrs. Alan D. Bramowitz
Mr. and Ms. David Brundage
Ms. Theresa Bubb-Jones
Ms. Bajhia Chong
Coalition for Independent Living Options
Mr. and Mrs. Richard Crystal
Darrell and Susan Ross Charitable Foundation
Ms. Emily DeJonge
Mr. Steven Delach
Ms. Ronnie DiPaolo
Mrs. Jane M. Dommerich
Ms. Paula Dorhout, BSN
The Ernest Lowenstein Foundation
Mr. and Mrs. Glenn Fernández
Florida Public Health Institute
Ms. Dorothy Godwin
Mrs. Heather Grattan
Ms. Karen Greene
Ms. Shelley G. Greif
Ms. Brenda Grippaldi
Mr. and Mrs. Abraham Gross
Ms. Marsha Guthrie
Mrs. Sonya Haffey
Mr. and Ms. W.J. Hedges
Ms. Mary Jean Houlahan, RN
Ms. Elizabeth D. Ivey Smith
Mrs. Linda Jerd
Ms. Daphne Jordan
Dr. and Mrs. Bilal Kattan
Ms. Pamela Laing and Mr. Alfredo Flores
Mr. Howard Lang
Mr. John D. Mattino
Ms. Anne-Marie March, ARNP
Ms. Lori M. Matic
Mr. and Mrs. George A. Mitchell
Mr. Joel Moralez
Mrs. Beverly Negreann
Mrs. Tara Nicoletti
Ms. Marian Nissen
Dr. Laura Grigsby, DVM
Palm Beach Marriott Singer Island
Mrs. Ann F. Pangman
Mr. Rik Pavlescak
Mr. John Peters
Ms. Barbara Phillips
Mr. and Mrs. Arthur J. Poisson
Ms. Robin S. Powers
Mr. Stephen Raphael
Mr. and Mrs. Sidney H. Ritman
Mr. and Mrs. Richard Rosenbloom
Mrs. Catharina Schlanger
Ms. Esther Schultz
Ms. Candace Shaw
Ms. Rajanee Singh
Ms. Julie Sipos-Pavicic
Mr. Robert Snyder
Mr. Kevin Sodek
Ms. Lisa Sulger
Mrs. Charleen R. Szabo
Ms. Maxine Thomas
Mrs. Geraldine Trent
Mr. Dennis Tygart
Ms. Cheryl F. Wallin, RN
Ms. Carol Woodbrey
Ms. Kim York
MAKING AN IMPACT WITH THOUGHTFUL FUNDING

Granted July 1, 2012 to June 30, 2013

211 Palm Beach/Treasure Coast
Diabetes Coalition of Palm Beach County Data and Resource Initiative
$4,350

Alzheimer’s Community Care
Accreditation and certification by the Joint Commission for the Family Nurse Consultant Care Management and Specialized Alzheimer’s Day Care Programs
$50,000

Angel Fund
Support for patients experiencing financial need
$6,896

The Arc of Palm Beach County
General operating support
$10,000

The Arc of Palm Beach County
Respite services program
$75,000

Caridad Center
Haitian outreach program
$100,000

Catholic Charities of the Diocese of Palm Beach
Interfaith Health & Wellness Faith Community Nursing Program
$25,000

Children’s Medical Services
Playground at Palm Healthcare Pavilion
$3,300

Christians Reaching Out to Society/ C.R.O.S. Ministries
As fiscal agent for the Health and Human Services Coalition of Palm Beach County Health and Human Services Advocacy Initiative
$32,000

Cleveland Clinic Florida
General operating support for the West Palm Beach Health and Wellness Center
$50,000

El Sol Neighborhood Resource Center
Sunshine Community Garden
$50,000

Florida Atlantic University (FAU), Christine E. Lynn College of Nursing
FAU Diabetes Education and Research Center at Palm Healthcare Pavilion
$631,343

FAU, Christine E. Lynn College of Nursing
Exploration and description of Palm Beach County faith-based health resources
$24,021

Florida Camp for Children and Youth with Diabetes
Florida Diabetes Camp scholarships
$1,545

Genesis Community Health
As fiscal agent for the Diabetes Coalition of Palm Beach County/strategic planning and capacity building support
$17,530

Genesis Community Health
Behavioral Health and Primary Care Integration Clinic at the South County Mental Health Center
$65,000

Glades Initiative
Translation services for the Diabetes Coalition of Palm Beach County Resource Guide
$2,000

H. Lee Moffitt Cancer Center & Research Institute
Hearing the Ovarian Cancer Whisper (H.O.W.) Jacquie Liggett Fellowship
$50,000

Hanley Center Foundation
General operating support
$48,568

Hanley Center Foundation
Capital support- adolescent and young adult residential treatment center
$50,000

Health Council of Southeast Florida
Palm Beach County Counts community data web portal
$15,000

H.O.W
Dr. Robert C. Knapp Medical Student Awards
$33,000
Hospice Foundation of Palm Beach County
General operating support
$48,568

Hospice of Palm Beach County
In Memory of Mrs. Dean Pendergrast
$250

Hospice of Palm Beach County Foundation
General operating support
$50,000

Jacquie Liggett Angel Fund
Support for patients with ovarian cancer experiencing financial need
$14,269

Jerome Golden Center for Behavioral Health
Integration of primary and behavioral healthcare
$25,000

Jupiter Community Health Services
Free primary medical care clinic
$75,000

The Lord’s Place
Transition from Jail to Community Project
$50,000

Mental Health Association of Palm Beach County
Be Merge Program
$50,000

MorseLife Home Care - Kramer Senior Services Agency
Just Checking! Program
$75,000

National Alliance on Mental Illness (NAMI) of Palm Beach County
NAMI provider education
$12,898

Nursing Scholarships / Continuing Education
Support for undergraduate and graduate nursing students in Palm Beach County, and for continuing education workshops and board certifications for nurses
$196,170

Palm Beach County Food Bank
Mobile Nutrition Project – planning and implementation
$67,300

Palm Beach County Medical Society Services
Healthcare Disaster Preparedness and Response Initiative
$20,000

Palm Beach County Medical Society Services
Palm Beach County Triple Aim Diabetes Initiative
$27,000

Palm Beach County Youth for Christ
General operating support for youth programs focused on health and wellness
$50,000

Sari Asher Center for Integrative Care at the Palm Beach Cancer Institute Foundation
Gary Levin Patient Scholarship Fund
$5,000

School Board of Palm Beach County
Healthy Kids, Healthy Communities
$12,500

St. Ann Place
General operating support
$25,000

United Way of Palm Beach County
Southeast Florida Common Eligibility Project / One-E-App
$35,000

University of Miami (UM) Miller School of Medicine
Developing a psychiatry residency program at the Palm Beach Regional Campus at UM
$50,000

RESPONSIVE GRANTMAKING:
$2,233,508

GRANTMAKING PROGRAM SERVICES: $1,357,422

IN-KIND GRANTS: $226,000

PALM HEALTHCARE FOUNDATION’S INVESTMENT IN PALM BEACH COUNTY’S HEALTH FOR 2013:
$3,816,930
MAKING AN IMPACT
THROUGH GOOD STEWARDSHIP

Guided by an exceptionally knowledgeable and talented Finance/Investment Committee, the foundation’s investment strategy is based on sound financial principles, consistent investment strategy, and long-range strategic planning.

Palm Healthcare Foundation, Inc. and Subsidiaries
Consolidated Statement of Activities

<table>
<thead>
<tr>
<th></th>
<th>FY 2013</th>
<th>FY 2012</th>
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</thead>
<tbody>
<tr>
<td><strong>Revenues, gains and support:</strong></td>
<td></td>
<td></td>
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<tr>
<td>Contributions, grants and pledges</td>
<td>$1,154,622</td>
<td>$2,335,014</td>
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<tr>
<td>Investment income, net of fees</td>
<td>1,601,807</td>
<td>1,437,414</td>
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<tr>
<td>Rental income</td>
<td>392,315</td>
<td>408,555</td>
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<td>Trust income</td>
<td>181,274</td>
<td>230,594</td>
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<td>Change in value of split-interest agreements</td>
<td>469,798</td>
<td>(617,281)</td>
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<tr>
<td>Net realized and change in unrealized gain (loss) on investments</td>
<td>6,395,184</td>
<td>(1,644,697)</td>
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<tr>
<td>Conference, event and other income</td>
<td>104,817</td>
<td>122,559</td>
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<tr>
<td><strong>Total revenues, gains and support</strong></td>
<td><strong>10,299,817</strong></td>
<td><strong>2,272,158</strong></td>
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<td><strong>Expenses:</strong></td>
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<tr>
<td>Program services</td>
<td>3,816,930</td>
<td>3,445,865</td>
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<td><strong>Support services:</strong></td>
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<tr>
<td>General and administrative</td>
<td>450,060</td>
<td>435,348</td>
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<td>Fundraising</td>
<td>422,192</td>
<td>424,615</td>
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<td><strong>Total expenses and other loss</strong></td>
<td><strong>4,689,182</strong></td>
<td><strong>4,305,828</strong></td>
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<tr>
<td><strong>Other gain (loss):</strong></td>
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<td></td>
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<tr>
<td>Gain (loss) on Intracoastal Health Systems settlement</td>
<td>296,438</td>
<td>(466,072)</td>
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<td><strong>Total expenses and other loss</strong></td>
<td><strong>4,392,744</strong></td>
<td><strong>4,771,900</strong></td>
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<td>Change in net assets</td>
<td>5,907,073</td>
<td>(2,499,742)</td>
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<td>Net assets, beginning (as restated)</td>
<td>75,108,297</td>
<td>77,608,039</td>
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<tr>
<td><strong>Net assets, ending</strong></td>
<td><strong>$81,015,370</strong></td>
<td><strong>$75,108,297</strong></td>
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## CONSOLIDATED STATEMENT OF FINANCIAL POSITION

<table>
<thead>
<tr>
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<th>FY 2013</th>
<th>FY 2012</th>
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<tbody>
<tr>
<td><strong>ASSETS</strong></td>
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<tr>
<td>Current assets:</td>
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<tr>
<td>Cash and cash equivalents</td>
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<tr>
<td>Current portion of contributions and pledges receivable, net</td>
<td>1,010,298</td>
<td>2,596,789</td>
</tr>
<tr>
<td>Prepaid expenses and other assets</td>
<td>308,159</td>
<td>238,862</td>
</tr>
<tr>
<td>Total current assets</td>
<td><strong>2,467,218</strong></td>
<td><strong>4,064,294</strong></td>
</tr>
<tr>
<td>Investments</td>
<td>67,581,291</td>
<td>60,184,824</td>
</tr>
<tr>
<td>Split-interest agreements</td>
<td>4,704,406</td>
<td>4,234,607</td>
</tr>
<tr>
<td>Contributions and pledges receivable, net</td>
<td>21,562</td>
<td>25,011</td>
</tr>
<tr>
<td>Property and equipment, net</td>
<td>7,893,109</td>
<td>8,219,855</td>
</tr>
<tr>
<td><strong>Total assets</strong></td>
<td><strong>$82,667,586</strong></td>
<td><strong>$76,728,591</strong></td>
</tr>
<tr>
<td><strong>LIABILITIES AND NET ASSETS</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Current liabilities:</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Accounts payable and accrued expenses</td>
<td>250,398</td>
<td>371,675</td>
</tr>
<tr>
<td>Grants payable, current</td>
<td>918,858</td>
<td>580,305</td>
</tr>
<tr>
<td>Total current liabilities</td>
<td>1,169,256</td>
<td>951,980</td>
</tr>
<tr>
<td>Grants payable</td>
<td>482,960</td>
<td>668,314</td>
</tr>
<tr>
<td>Total liabilities</td>
<td><strong>1,652,216</strong></td>
<td><strong>1,620,294</strong></td>
</tr>
<tr>
<td>Net assets</td>
<td>81,015,370</td>
<td>75,108,297</td>
</tr>
<tr>
<td><strong>Total liabilities and net assets</strong></td>
<td><strong>$82,667,586</strong></td>
<td><strong>$76,728,591</strong></td>
</tr>
</tbody>
</table>
Palm Healthcare Foundation’s investment in Palm Beach County for the period of 2001-2013 is nearly $58 million. The foundation’s Finance and Investment Committee takes its role very seriously and practices sound investment strategies that equal stability for the long term. The committee is comprised of local industry experts who ensure adherence to an established investment policy. Regular meetings are held to compare performance to established benchmarks and to monitor the independent investment managers.
START YOUR LEGACY TODAY

Name your fund.
Our team works with you to create a fund that reflects your unique wishes.

Seed your fund.
Make an initial gift to your fund. Add to your fund whenever you like. Ask family members and friends to add to your fund in lieu of other gifts.

Make an Impact.
We will guide you in your decisions to make a difference on health issues that matter most to you.

Greater Together Giving Funds are a simple, powerful and personal approach to charitable giving. Target your giving to the cause that is most meaningful to you while relying on Palm Healthcare Foundation to invest in the projects and organizations that will make the greatest impact in our community.

To establish your own fund, contact Melanie Otero, V.P., Philanthropy at 561-833-6333.

L to R: Quinn Hayes, Rev. Gerald Kisner, Elizabeth Fiegel, Michelle McGann, Captain Albert Borroto, Sally Chester, Jezabel Maisonet
Photo by Red Morgan