

# WAYS TO GIVE

## Choose the Gift Option that Matches Your Goals

An outright gift of cash is quick and simple. However, there are other assets you may consider contributing to your charitable fund at the Community Foundation that could provide even more tax advantages.

7 GIFT OPTIONS to meet your goals	Outright gift of SECURITIES	Gift of REAL ESTATE	Gift of RETIREMENT PLAN ASSETS	Outright gift of PERSONAL PROPERTY	Gift of INSURANCE	Retained LIFE ESTATE	BEQUEST
<b>If your goal is to:</b>	Eliminate capital gains tax.	Eliminate capital gains tax on the sale of land or other real estate.	Eliminate the possible twofold taxation on an IRA or other employee benefit plan.	Share your enjoyment of a collection or other personal items.	Make a large gift with little cost to you.	Give your personal residence, but retain current use.	Defer a gift until after your lifetime.
<b>Then you can:</b>	Contribute long-term appreciated stock or other securities.	Donate the property to the Community Foundation to benefit your charitable fund.	Name your charitable fund the beneficiary of your retirement plan.	Donate tangible personal property like art or a coin collection.	Contribute the ownership of a life insurance policy you no longer need.	Create a charitable gift now, but retain occupancy for life.	Put a bequest in your will; give your charitable fund cash, specific property or a share of the residue.
<b>And your benefits are:</b>	A charitable deduction plus the elimination of capital gain.	An income tax deduction, plus reduction or elimination of capital gains tax.	The ability to leave your family other assets that carry less tax liability.	A charitable deduction based on the cost basis.	Current income tax deduction.	Tax advantages plus continued use of the property.	Donations exempt from estate tax.

We thank you for using the Community Foundation to assist in your charitable giving. We look forward to continuing our partnership to ensure the causes you care about are better together.

For more information contact us at 561.659.6800 or [www.yourcommunityfoundation.org](http://www.yourcommunityfoundation.org).



Your Philanthropy  
Our Community  
Better Together